



Announcement Summary

Entity name

HELIOS ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Wednesday August 04, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HE8	ORDINARY FULLY PAID	32,416,668	30/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HELIOS ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

143932110

1.3 ASX issuer code

HE8

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/8/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

02-Aug-2021 08:02

Announcement Title

Update - Update - Proposed issue of securities - HE8

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HE8 : ORDINARY FULLY PAID

Issue date

30/7/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	67	0.00 %
1,001 - 5,000	131	0.03 %
5,001 - 10,000	113	0.05 %
10,001 - 100,000	478	1.30 %
100,001 and over	469	98.61 %



Issue details

Number of +securities to be quoted

32,416,668

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HE8 : ORDINARY FULLY PAID	1,683,520,670
HE8OA : OPTION EXPIRING 31-DEC-2021	920,188,606

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HE8AM : OPTION EXPIRING 31-DEC-2021 EX \$0.10	9,155,000
HE8AN : OPTION EXPIRING 31-DEC-2021 EX \$0.15	10,000,000
HE8AO : OPTION EXPIRING 31-DEC-2025 EX \$0.255	15,000,000
HE8AK : PERFORMANCE RIGHTS	240,000,000
HE8AL : OPTION EXPIRING 31-DEC-2022 EX 22C	5,000,000