



## Announcement Summary

**Entity name**

HELIOS ENERGY LTD

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday August 04, 2021

**The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HE8	ORDINARY FULLY PAID	32,416,668	30/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HELIOS ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

143932110

### 1.3 ASX issuer code

HE8

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/8/2021



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Aug-2021 08:02	Update - Update - Proposed issue of securities - HE8	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

HE8 : ORDINARY FULLY PAID

**Issue date**

30/7/2021

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	67	0.00 %
1,001 - 5,000	131	0.03 %
5,001 - 10,000	113	0.05 %
10,001 - 100,000	478	1.30 %
100,001 and over	469	98.61 %



## Issue details

### Number of +securities to be quoted

32,416,668

### Are the +securities being issued for a cash consideration?

☒ Yes

### In what currency is the cash consideration being paid?

AUD - Australian Dollar

### What is the issue price per +security?

AUD 0.15000000

### Any other information the entity wishes to provide about the +securities to be quoted



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
HE8 : ORDINARY FULLY PAID	1,683,520,670
HE8OA : OPTION EXPIRING 31-DEC-2021	920,188,606

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
HE8AM : OPTION EXPIRING 31-DEC-2021 EX \$0.10	9,155,000
HE8AN : OPTION EXPIRING 31-DEC-2021 EX \$0.15	10,000,000
HE8AO : OPTION EXPIRING 31-DEC-2025 EX \$0.255	15,000,000
HE8AK : PERFORMANCE RIGHTS	240,000,000
HE8AL : OPTION EXPIRING 31-DEC-2022 EX 22C	5,000,000