



Announcement Summary

Entity name

PEAKO LIMITED

Date of this announcement

Monday August 02, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PKOAB	OPTION EXPIRING 21-MAY-2023 EX \$0.06	500,000	30/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEAKO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

79131843868

1.3 ASX issuer code

PKO

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/8/2021

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of options to consultant as an incentive

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

PKOAB : OPTION EXPIRING 21-MAY-2023 EX \$0.06

Date the +securities the subject of this notification were issued

30/7/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Purpose of the issue

Other

Additional Details

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PKO : ORDINARY FULLY PAID	308,454,101

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKOAC : OPTION EXPIRING 01-MAY-2022 EX 3C	1,000,000
PKOAZ : OPTION EXPIRING 29-MAR-2025 EX \$0.055	1,000,000
PKOAY : OPTION EXPIRING 29-MAR-2024 EX \$0.04	2,500,000
PKOAD : OPTION EXPIRING 01-MAY-2025 EX 5C	2,000,000
PKOAQ : OPTION EXPIRING 30-JUN-2022 EX \$0.055	88,437,779
PKOAAA : OPTION EXPIRING 13-MAY-2023 EX \$0.06	1,000,000
PKOAT : OPTION EXPIRING 30-NOV-2021 EX \$0.075	1,000,000
PKOAU : OPTION EXPIRING 28-NOV-2022 EX \$0.04	5,000,000
PKOAW : OPTION EXPIRING 05-NOV-2023 EX \$0.044	7,000,000
PKOAX : OPTION EXPIRING 28-NOV-2023 EX \$0.05	2,000,000
PKOAV : OPTION EXPIRING 30-NOV-2022 EX \$0.10	1,000,000
PKOAAAB : OPTION EXPIRING 21-MAY-2023 EX \$0.06	4,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

500000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No