



2 August 2021

Company Announcements Office ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Via: Online Lodgement

Dear Sir/Madam,

Change of Non Executive Director's Interest Notices

I attach notifications of changes in relevant interests in the Company's securities by Non-executive directors Mr Nicholas Earner and Mr David Ian Chalmers which relate to an off market trade.

Further details are provided in the attached Appendix.

For the purposes of ASX Listing Rule 15.5, Australian Strategic Materials Limited confirms that this document has been authorised for release to the market by the Chairman of the Board.

Yours sincerely

Dennis Wilkins
Joint Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/01. Amended 01/01/11

| | |
|-----------------------|---|
| Name of entity | Australian Strategic Materials Ltd |
| ABN | 90 168 368 401 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|--------------------|
| Name of Director | David Ian CHALMERS |
| Date of last notice | 23 April 2021 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| | |
|---|--|
| Direct or indirect interest | a) Direct Interest b) Indirect Interest c) Indirect Interest |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | b) Leefab Pty Ltd – a company of which the Director is a director and shareholder c) MMC Super Family Pty Ltd <MMC S/F A/C> - a company of which the Director is a director and shareholder |
| Date of change | 29 July 2021 |
| No. of securities held prior to change | a) 78,248 ASM b) 1,122,484 ASM c) 18,101 ASM |
| Class | Ordinary fully paid shares ASM |
| Number acquired | Nil |
| Number disposed | b) 122,484 ASM |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | b) \$1,030,090.44 |
| No. of securities held after change | a) 78,248 ASM b) 1,000,000 ASM c) 18,101 ASM |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Off-market trade. |

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|--|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – +Closed period

| | |
|--|----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | |
| If prior written clearance was provided, on what date was this provided? | |

Authorised for release by:
Dennis Wilkins
Joint Company Secretary
2 August 2021

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Introduced 30/9/01. Amended 01/01/11

| | |
|-----------------------|---|
| Name of entity | Australian Strategic Materials Ltd |
| ABN | 90 168 368 401 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------------|
| Name of Director | Nicholas Paul EARNER |
| Date of last notice | 31 July 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| | |
|---|--------------------------------|
| Direct or indirect interest | Direct Interest |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | N/A |
| Date of change | 29 July 2021 |
| No. of securities held prior to change | 725,499 ASM |
| Class | Ordinary fully paid shares ASM |
| Number acquired | Nil |
| Number disposed | 575,499 ASM |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$4,839,947 |
| No. of securities held after change | 150,000 ASM |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Off-market trade. |

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Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|--|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – ⁺Closed period

| | |
|---|----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | |
| If prior written clearance was provided, on what date was this provided? | |

Authorised for release by:
Dennis Wilkins
Joint Company Secretary
2 August 2021

⁺ See chapter 19 for defined terms.