



Amendment to Appendix 3B dated 21 July 2021

Helios Energy Ltd (ASX Codes: HE8, HE8OA) (**Helios** or **Company**) advises that in an amendment to the Appendix 3B dated 21 July 2021, which related to a capital raising of \$4,862,500 by the issue of 32,416,668 shares at a price of 15 cents per share, Gleneagle Securities Pty Ltd would also be paid 200,000 ordinary shares (in addition to its fee of 6% of funds raised).

This release has been issued with the authorisation of the Board.

For further information, please contact:

Richard He
Managing Director

ASX Code: HE8

Directors

Hui Ye
Non-Executive Chairman

Richard He
Managing Director

Robert Bearden
Non-Executive Director

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