



Announcement Summary

Entity name

SKYFII LTD

Announcement Type

New announcement

Date of this announcement

Thursday July 29, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SKF	ORDINARY FULLY PAID	26,673,811	23/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SKYFII LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

20009264699

1.3 ASX issuer code

SKF

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Jul-2021 10:12	New - Proposed issue of securities - SKF	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SKF : ORDINARY FULLY PAID

Issue date

23/7/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

26,673,811

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

For acquisition of CrowdVision as announced on the 6 April 2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

5,574,826.000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares held in escrow:

15,297,313 FPO until 5 April 2022; and

11,376,498 FPO until 5 April 2023



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SKF : ORDINARY FULLY PAID	401,007,295

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKFAE : OPTION EXPIRING 06-APR-2024 EX \$0.165	635,152
SKFAC : ORDINARY FULLY PAID EMPLOYEE	45,023,000
SKFAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	74,646,451