



## Announcement Summary

### Entity name

PEAKO LIMITED

### Date of this announcement

Wednesday July 28, 2021

### The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PKOAQ	OPTION EXPIRING 30-JUN-2022 EX \$0.055	58,199,980	28/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PEAKO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

79131843868

**1.3 ASX issuer code**

PKO

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

28/7/2021



## Part 2 - Issue details

### 2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

### Previous Appendix 3B details:

#### Announcement Date and Time

15-Jun-2021 13:31

#### Announcement Title

New - Proposed issue of securities - PKO

#### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

PKOAQ : OPTION EXPIRING 30-JUN-2022 EX \$0.055

**Date the +securities the subject of this notification were issued**

28/7/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

**Number of +securities**

58,199,980

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Attached to Tranche 1 and 2 placement shares and SPP shares



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PKO : ORDINARY FULLY PAID	294,168,385

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKOAC : OPTION EXPIRING 01-MAY-2022 EX 3C	1,000,000
PKOAZ : OPTION EXPIRING 29-MAR-2025 EX \$0.055	1,000,000
PKOAY : OPTION EXPIRING 29-MAR-2024 EX \$0.04	2,500,000
PKOAD : OPTION EXPIRING 01-MAY-2025 EX 5C	2,000,000
PKOAQ : OPTION EXPIRING 30-JUN-2022 EX \$0.055	88,437,779
PKOAAA : OPTION EXPIRING 13-MAY-2023 EX \$0.06	1,000,000
PKOAT : OPTION EXPIRING 30-NOV-2021 EX \$0.075	1,000,000
PKOAU : OPTION EXPIRING 28-NOV-2022 EX \$0.04	5,000,000
PKOAW : OPTION EXPIRING 05-NOV-2023 EX \$0.044	7,000,000
PKOAX : OPTION EXPIRING 28-NOV-2023 EX \$0.05	2,000,000
PKOAV : OPTION EXPIRING 30-NOV-2022 EX \$0.10	1,000,000
PKOAAAB : OPTION EXPIRING 21-MAY-2023 EX \$0.06	4,000,000



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