

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To: Company Name/Scheme CORELLA RESOURCES LTD

ACN/ARSN 125 943 240

**1. Details of substantial holder (1)**

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

The holder became a substantial holder on 27 / 04 / 2021

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid (O.F.P.)	22,000,000	22,000,000	5.18%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	6,000,000
Celtic Capital P/L < Celtic Capital No 4 A/C>	Celtic Capital P/L < Celtic Capital No 4 A/C>	1,000,000
Celtic Capital P/L <The Celtic Capital A/C>	Celtic Capital P/L <The Celtic Capital A/C>	15,000,000

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	6,000,000
Celtic Capital P/L < Celtic Capital No 4 A/C>	Celtic Capital P/L < Celtic Capital No 4 A/C>	Celtic Capital P/L < Celtic Capital No 4 A/C>	1,000,000
Celtic Capital P/L <The Celtic Capital A/C>	Celtic Capital P/L <The Celtic Capital A/C>	Celtic Capital P/L <The Celtic Capital A/C>	15,000,000

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Sunset Capital Management P/L <Sunset Superfund A/C>	Various	\$291,541.50		6,000,000
Celtic Capital P/L < Celtic Capital No 4 A/C>	20/04/2021	\$20,000.00		1,000,000
Celtic Capital P/L <The Celtic Capital A/C>	20/04/2021	\$300,000.00		15,000,000

## 6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Sunset Capital Management P/L <Sunset Superfund A/C>	Trustee
Celtic Capital P/L < Celtic Capital No 4 A/C>	Director
Celtic Capital P/L <The Celtic Capital A/C>	Director

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Sunset Capital Management P/L <Sunset Superfund A/C>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Celtic Capital P/L < Celtic Capital No 4 A/C>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Celtic Capital P/L <The Celtic Capital A/C>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831

## Signature

print name Mr Jason Peterson

capacity Trustee

sign here



date 27 / 07 / 2021