

27 July 2021

Dispatch of Renounceable Entitlement Offer Prospectus

Nelson Resources Limited (ASX: NES) (Nelson or the Company) is pleased to announce that it has completed dispatch of the prospectus dated 21 July 2021 for the 2 for 7 pro rata renounceable entitlement issue of up to 41,563,769 New Shares at an issue price of \$0.047 per New Share with one attaching listed Option for every two New Shares subscribed, exercisable at \$0.08 and expiring 31 August 2023, as at the record date 26 July 2021.

The Offer is partially underwritten by Mahe Capital for \$1,500,000.

The following are indicative dates for the Offer:

Event	Date
Rights trading ends	3 August 2021
Closing date of entitlement issue (5:00pm AEST)	10 August 2021
ASX notified of under subscriptions	13 August 2021
Issue date	17 August 2021

These dates are indicative only and may change, subject to the Corporations Act and Listing Rules.

Eligible shareholders should consider the prospectus in deciding whether to acquire securities under the Offer, and will need to follow the instructions on the entitlement and acceptance form that will accompany the prospectus. Applicants should consult their brokers or professional advisors in regard to undertaking an investment in the Offer.

This ASX Announcement has been approved for release by Adam Schofield, Executive Director.

For more information, please contact:

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