

Update Summary

Entity name

CONNECTED IO LIMITED

Announcement Type

Update to previous announcement

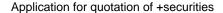
Date of this announcement

Tuesday July 27, 2021

Reason for the update

Noting that 12,500,000 placement shares have not been issued under this Appendix 2A

Refer to next page for full details of the announcement





Part 1 - Entity and announcement details

1.1 Name of entity

CONNECTED IO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ACN

009076233

1.3 ASX issuer code

CIO

1.4 The announcement is

☑ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Noting that 12,500,000 placement shares have not been issued under this Appendix 2A

1.4b Date of previous announcement to this update

27/7/2021

1.5 Date of this announcement

27/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

♥ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

Announcement Title

Selected Appendix 3B to submit quotation

request

28-May-2021 10:04

Update - Update - Proposed issue of

Securities - CIO

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

DSD | BUOSJED JO = ✓ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Unlisted Options

12,500,000 placement shares



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CIO: ORDINARY FULLY PAID

Issue date

26/7/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

162,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

CIO: ORDINARY FULLY PAID 269,115,835

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

CIOAE : OPTION EXPIRING 20-DEC-2022 EX \$1 750,000

CIOAD : PERFORMANCE SHARES CLASS A B 2,000,000

CIOAF: CONVERTIBLE NOTES 23