

26 July 2021

Interim Entitlements Offer Shortfall Notification

Carpentaria Resources Ltd (**CAP** or **the Company**) advises it has successfully raised \$11,831,503.50 from the entitlements offer (**Offer**) announced on 6 July 2021, subject to final reconciliation, resulting in an interim shortfall of \$15,615,342.30. (The Offer is fully underwritten by Shaw and Partners Limited).

The final shortfall number will be announced to the market later this week once funds that were received on Friday 23 July 2021 are processed and reconciled.

The funds raised from the Offer will be used for the Hawsons Iron Project bankable feasibility study.

CAP would again like to thank Shareholders for their ongoing support.

Released by authority of the Board