



## Announcement Summary

**Entity name**

CIRRALTO LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday July 26, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| CRO                | ORDINARY FULLY PAID  | 132,951,740                        | 23/07/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CIRRALTO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

099084143

**1.3 ASX issuer code**

CRO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/7/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

05-Jul-2021 18:15

**Announcement Title**

New - Proposed issue of securities - CRO

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

CRO : ORDINARY FULLY PAID

**Issue date**

23/7/2021

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           | 42                | 100.00 %                             |



Issue details

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**Number of +securities to be quoted**

132,951,740

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Shares issued to shareholders of Invigo Pty Ltd in consideration for the acquisition of 100% of the issued capital of Invigo Pty Ltd.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.075000

**Any other information the entity wishes to provide about the +securities to be quoted**

49,992,474 Consideration Shares will be subject to voluntary escrow for a period of 12 months, 18,534,257 Consideration Shares will be subject to voluntary escrow for a period of 90 days, 18,534,271 Consideration Shares will be subject to voluntary escrow for a period of 60 days, and 25,947,972 Consideration Shares will be subject to voluntary escrow for a period of 30 days

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| CRO : ORDINARY FULLY PAID                 | 2,883,136,522                               |
| CROO : OPTION EXPIRING 28-JUL-2023        | 528,110,774                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| CROAB : OPTION EXPIRING 30-JUN-2022 EX 4.5C             | 27,000,000                                  |
| CROAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 3,833,333                                   |
| CROAI : ORDINARY FULLY PAID RESTRICTED                  | 200,893,722                                 |
| CROAE : OPTION EXPIRING 28-JUL-2023 EX 2.5C             | 4,500,000                                   |
| CROAH : OPTION EXPIRING 02-MAR-2024 EX \$0.135          | 50,000,000                                  |