



## Announcement Summary

---

### **Name of entity**

REY RESOURCES LIMITED

### **Announcement type**

New announcement

### **Date of this announcement**

22/7/2021

### **ASX Security code and description of the class of +securities the subject of the buy-back**

REY : ORDINARY FULLY PAID

### **The type of buy-back is:**

☒ On market buy-back

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

REY RESOURCES LIMITED

We (the entity named above) provide the following information about our buy-back.

### 1.2 Registration number type

ABN

### Registration number

84108003890

### 1.3 ASX issuer code

REY

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/7/2021

### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

REY : ORDINARY FULLY PAID



## Part 2 - Type of buy-back

---

### 2.1 The type of buy-back is:

☒ On market buy-back

For personal use only



## Part 3 - Buy-back details

---

### Part 3A - Details of +securities, price and reason

---

#### 3A.1 Total number of +securities on issue in the class of +securities to be bought back

211,927,539

#### 3A.4 Does the entity intend to buy back a minimum number of +securities

☒ No

#### 3A.5 Does the entity intend to buy back a maximum number of securities

☒ Yes

#### 3A.5a Maximum number of securities proposed to be bought back

21,192,753

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

Bell Potter Securities Limited

#### 3A.9 Are the +securities being bought back for a cash consideration?

☒ Yes

#### 3A.9a Is the price to be paid for +securities bought back known?

☒ No

#### 3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

### Part 3B - Buy-back restrictions and conditions

---

#### 3B.1 Does the buy-back require security holder approval?



No

## Part 3C - Key dates

### On-market buy-back

#### 3C.2 Proposed buy-back start date

5/8/2021

#### 3C.3 Proposed buy-back end date

4/8/2022

## Part 3D - Other Information

### 3D.1 Any other information the entity wishes to notify to ASX about the buy-back