

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

REY RESOURCES LIMITED

84 108 003 890

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On-market (within 10/12 limit)

Details of all shares/units bought back

2 Number of shares/units bought back

232,900 fully paid ordinary shares

3 Total consideration paid or payable for the shares/units

\$51,223.29

4 If buy-back is an on-market buy-back - highest and lowest price paid

Highest price paid: \$0.27

Lowest price paid: \$0.165

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
(Company secretary)

22 July 2021
Date:

Print name: William Kuan

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