

Market Announcement

20 July 2021

Victory Goldfields Limited (ASX: 1VG) – Admission and Commencement of Official Quotation

Description

Victory Goldfields Limited ('1VG') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 20 July 2021.

Official quotation of 1VG's ordinary fully paid shares will commence at 1:00 pm AEST on Thursday, 22 July 2021.

1VG raised \$5,000,000 pursuant to the offer under its prospectus dated 21 May 2021 ('Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	31,367,926 fully paid ordinary shares
ASX Code:	1VG
Time:	1:00 pm AEST
Date:	Thursday, 22 July 2021
ASX Trade Abbreviation:	VICTORY
ISIN:	AU0000155897
Home Branch:	Perth
Registered Office:	Victory Goldfields Limited Address: Suite 1, 295 Rokeby Road, Subiaco WA 6008 Phone: +61 8 6557 8656 Email: info@victorygold.com.au
Company Secretary:	James Bahen
Share Registry:	Computershare Investor Services Pty Limited Address: Yarra Falls, 542 Johnston Street, Abbotsford VIC 3067 Phone: +61 3 9415 5000 Email: https://www-au.computershare.com/Investor/#Contact/Enquiry
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 1.22 of the Prospectus
Activities:	Mineral exploration
Joint Lead Managers:	Canaccord Genuity (Australia) Limited Foster Stockbroking Pty Ltd
Underwriter:	NA

ASX Restricted Securities:

8,576,284 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 July 2023, being 24 months from the date of commencement of Official Quotation.

4,980,224 options exercisable at \$0.20 on or before 20 July 2023, classified by ASX as restricted securities and to be held in escrow until 22 July 2023, being 24 months from the date of commencement of Official Quotation.

296,382 options exercisable at \$0.20 on or before 31 December 2022, classified by ASX as restricted securities and to be held in escrow until 22 July 2023, being 24 months from the date of commencement of Official Quotation.

1,533,334 options exercisable at \$0.30 on or before 16 July 2024, classified by ASX as restricted securities and to be held in escrow until 22 July 2023, being 24 months from the date of commencement of Official Quotation.

1,533,333 options exercisable at \$0.35 on or before 16 July 2024, classified by ASX as restricted securities and to be held in escrow until 22 July 2023, being 24 months from the date of commencement of Official Quotation.

1,533,333 options exercisable at \$0.40 on or before 16 July 2024, classified by ASX as restricted securities and to be held in escrow until 22 July 2023, being 24 months from the date of commencement of Official Quotation.

4,227,118 performance shares classified by ASX as restricted securities and to be held in escrow until 22 July 2023, being 24 months from the date of commencement of Official Quotation.

2,400,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 September 2021, being 12 months from the date of issue.

456,523 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 October 2021, being 12 months from the date of issue.

130,435 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 October 2021, being 12 months from the date of issue.

456,523 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 October 2021, being 12 months from the date of issue.

21,739 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 October 2021, being 12 months from the date of issue.

10,870 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 October 2021, being 12 months from the date of issue.

1,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 October 2021, being 12 months from the date of issue.

108,696 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 October 2021, being 12 months from the date of issue.

21,739 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 October 2021, being 12 months from the date of issue.

1,875,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 October 2021, being 12 months from the date of issue.

108,696 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 October 2021, being 12 months from the date of issue.

594,776 options exercisable at \$0.20 on or before 20 July 2023, classified by ASX as restricted securities and to be held in escrow until 16 July 2022, being 12 months from the date of issue

3,200,000 options exercisable at \$0.20 on or before 31 December 2022, classified by ASX as restricted securities and to be held in escrow until 23 September 2021, being 12 months from the date of issue.

608,695 options exercisable at \$0.20 on or before 31 December 2022, classified by ASX as restricted securities and to be held in escrow until 6 October 2021, being 12 months from the date of issue.

173,911 options exercisable at \$0.20 on or before 31 December 2022, classified by ASX as restricted securities and to be held in escrow until 7 October 2021, being 12 months from the date of issue.

608,695 options exercisable at \$0.20 on or before 31 December 2022, classified by ASX as restricted securities and to be held in escrow until 8 October 2021, being 12 months from the date of issue.

28,985 options exercisable at \$0.20 on or before 31 December 2022, classified by ASX as restricted securities and to be held in escrow until 9 October 2021, being 12 months from the date of issue.

14,493 options exercisable at \$0.20 on or before 31 December 2022, classified by ASX as restricted securities and to be held in escrow until 11 October 2021, being 12 months from the date of issue.

2,000,000 options exercisable at \$0.20 on or before 31 December 2022, classified by ASX as restricted securities and to be held in escrow until 12 October 2021, being 12 months from the date of issue.

144,927 options exercisable at \$0.20 on or before 31 December 2022, classified by ASX as restricted securities and to be held in escrow until 13 October 2021, being 12 months from the date of issue.

28,985 options exercisable at \$0.20 on or before 31 December 2022, classified by ASX as restricted securities and to be held in escrow until 14 October 2021, being 12 months from the date of issue.

2,500,000 options exercisable at \$0.20 on or before 31 December 2022, classified by ASX as restricted securities and to be held in escrow until 15 October 2021, being 12 months from the date of issue.

144,927 options exercisable at \$0.20 on or before 31 December 2022, classified by ASX as restricted securities and to be held in escrow until 16 October 2021, being 12 months from the date of issue.

476,348 performance shares fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 July 2022, being 12 months from the date of issue.

Other Securities Not Quoted: NA

What do I need to do and by when?

Please refer to 1VG's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 8 6557 8656.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)