

ASX ANNOUNCEMENT

COMPLETION OF RIGHTS OFFER

20 JULY 2021

ASX CODE: MPX

DIRECTORS

Mr Nicholas Zborowski
Executive Director

Mr Anthony Ho
Non-Executive Director

Mr Jack Spencer-Cotton
Non-Executive Director

COMPANY SECRETARY

Joan Dabon

CAPITAL STRUCTURE

Ordinary Shares: 138.2M
Options: 16.5M

COMPANY ENQUIRIES

Nicholas Zborowski
Executive Director

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Further to the ASX Announcement dated 16 July 2021, Mustera Property Group Ltd (**Mustera** or the **Company**) advises that it has completed the 3-for-10 non-renounceable rights issue of fully paid ordinary shares (**New Shares**), together with 1 free-attaching unquoted option for every 2 New Shares issued (**New Option**) (**Rights Offer**) and advises that the following securities have been issued:

- 22,008,911 New Shares, being the acceptance of entitlements and additional subscription under the Rights Offer; and
- 11,004,449 New Options exercisable at \$0.30 each on or before 20 July 2023.

The issued capital of the Company following the Rights Offer is as follows:

Details	Number
Number of shares on issue	138,235,132
Number of options on issue	16,504,449
Number of performance rights	2,000,000

As previously advised, the shortfall comprised of 12,858,921 New Shares and 6,429,450 New Options are available for placement by the Directors, in conjunction with the lead manager, within three months from the 13 July 2021.

AUTHORISED BY

THE BOARD OF DIRECTORS