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Market Announcement

19 July 2021

Gefen International A.I. Ltd (ASX: GFN) – Admission and Commencement of Official Quotation

Description

Gefen International A.I. Ltd ('GFN') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 19 July 2021.

Official quotation of GFN's ordinary fully paid shares will commence at 10:30 AM AEST on Wednesday, 21 July 2021.

GFN raised $25,000,000 pursuant to the offer under its prospectus dated 11 May 2021 (as amended by supplementary prospectus dated 28 June 2021) ('Prospectus') by the issue of 25,000,000 shares at an issue price of $1.00 per share.

Quotation information

Quoted Securities:	54,817,313 fully paid ordinary shares
ASX Code:	GFN
Time:	10:30 AM AEST
Date:	Wednesday, 21 July 2021
ASX Trade Abbreviation:	GEFEN INT
ISIN:	IL0011756371
Home Branch:	Perth
Registered Office:	Address: Kalisher 30, TEL AVIV, YAFO 6525724 ISRAEL Phone: 972 507 421 831 (Israel); +61 2 8072 1400 (Australia) Email: info@gefen.online
Company Secretary:	David Hwang
Share Registry:	Automic Registry Services Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Israel
Dividend Policy:	See section 8.20 of the Prospectus
Activities:	Digital platform marketplace provider
Joint Lead Managers:	RM Corporate Finance Pty Ltd and Morgans Corporate Limited
Underwriter:	N/A

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ASX Restricted Securities:	60,179,725 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 July 2023, being 24 months from the date of commencement of Official Quotation. 300,005 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 August 2021, being 12 months from the date of issue. 666,667 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 August 2021, being 12 months from the date of issue. 5,128,205 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 September 2021, being 12 months from the date of issue. 6,849,261 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 July 2022, being 12 months from the date of issue. 563,846 options exercisable at $0.007 on or before 6 January 2025, classified by ASX as restricted securities and to be held in escrow until 21 July 2023, being 24 months from the date of commencement of Official Quotation. 887,494 options exercisable at $0.007 on or before 1 June 2026, classified by ASX as restricted securities and to be held in escrow until 21 July 2023, being 24 months from the date of commencement of Official Quotation. 5,474,517 options exercisable at $0.01 on or before 15 July 2026, classified by ASX as restricted securities and to be held in escrow until 21 July 2023, being 24 months from the date of commencement of Official Quotation. 300,000 options exercisable at $1.50 on or before 15 July 2026, classified by ASX as restricted securities and to be held in escrow until 21 July 2023, being 24 months from the date of commencement of Official Quotation. 5,558,812 warrants exercisable at $1.446 on or before 30 June 2025, classified by ASX as restricted securities and to be held in escrow until 8 September 2021. 5,850,681 warrants with nil exercise price, exercisable on or before 21 July 2023 classified by ASX as restricted securities and to be held in escrow until 8 September 2021.
Other Securities Not Quoted:	480,387 options exercisable at $0.007 on or before 6 January 2025. 34,078 options exercisable at $1.324 on or before 6 January 2025. 3,401,250 options exercisable at $0.007 on or before 1 June 2026. 189,324 options exercisable at $3.047 on or before 1 June 2026.

What do I need to do and by when?

Please refer to GFN's Prospectus.

Need more information?

For further information, please call the Company on 972 507 421 831 (Israel) or +61 2 8072 1400 (Australia).

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Disclaimer

Please refer to the following disclaimer.

Issued by

Shannon Nicholson
Principal Adviser, Listings Compliance (Perth)