

ASX ANNOUNCEMENT

RESULTS OF THE RIGHTS OFFER

16 JULY 2021

ASX CODE: MPX

DIRECTORS

Mr Nicholas Zborowski
Executive Director

Mr Anthony Ho
Non-Executive Director

Mr Jack Spencer-Cotton
Non-Executive Director

COMPANY SECRETARY

Joan Dabon

CAPITAL STRUCTURE

Ordinary Shares: 116.2M
Options: 5.5M

COMPANY ENQUIRIES

Nicholas Zborowski
Executive Director

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Mustera Property Group Ltd (**Mustera** or the **Company**) advises that the 3-for-10 non-renounceable rights issue of fully paid ordinary shares (**New Shares**) at an issue price of \$0.25 per New Share, together with 1 unquoted option for every 2 New Shares issued, exercisable at \$0.30 each within 2 years from the date of issue (**New Option**) (**Rights Offer**) closed on Tuesday, 13 July 2021 (**Closing Date**).

A total of \$5,502,227.75 (before costs) was raised from the Rights Offer comprising of:

Details	New Shares	New Options	AUD (\$)
Offered under the Prospectus	34,867,832	17,433,899	8,716,958.00
Eligible Entitlements	32,951,333	16,475,650	8,237,833.25
Subscribed for under the Rights Offer	22,008,911	11,004,449	5,502,227.75
Shortfall from Eligible Entitlements	10,942,422	5,471,201	2,735,605.50
Ineligible Entitlements	1,916,499	958,249	479,124.75
Total of Shortfall from the Rights Offer*	12,858,921	6,429,450	3,214,730.25

**Includes New Shares and New Options to which Ineligible Shareholders would have been otherwise entitled to had they been eligible to participate in the Rights Offer.*

The Company further advises these New Shares and New Options will be allotted on Tuesday, 20 July 2021 in accordance with the Rights Offer timetable.

Pursuant to the terms of the Rights Offer outlined in the Prospectus, the Directors, in conjunction with the Lead Manager, will consider placing the Shortfall within three months from the Closing Date.

AUTHORISED BY

THE BOARD OF DIRECTORS