

Scheme of Arrangement Legally Effective

Further to the announcement made earlier today, BINGO Industries Limited (“**BINGO**” or “**the Company**”) confirms that it has lodged an office copy of the orders made by the Supreme Court of New South Wales (“**Court**”) approving the proposed scheme of arrangement under which Recycle and Resource Operations Pty Limited, an entity majority owned by Macquarie Infrastructure and Real Assets and its managed funds, will acquire all of the issued shares in BINGO (“**Scheme**”).

An office copy of the Court orders lodged with ASIC is attached to this announcement.

The Scheme is now legally effective and it is expected that quotation of BINGO shares on the ASX will be suspended from the close of trading today.

BINGO shareholders will be provided the Scheme consideration on implementation of the Scheme (expected to be Thursday, 5 August 2021) in respect of BINGO shares held at 7.00pm (Sydney time) on Thursday, 22 July 2021.

BINGO shareholders will also receive the fully franked special dividend of \$0.117 per BINGO share announced on Tuesday, 13 July 2021 (“**Special Dividend**”) in respect of BINGO shares held at 7.00pm (Sydney time) on Monday, 19 July 2021. Payment of the Special Dividend is expected to occur on Wednesday, 28 July 2021.

This announcement has been authorised by the BINGO Independent Board Committee.

For further information

Investors:	Tara Osborne	+61 499 998 572
	James Nicholias	+61 429 823 617
Media:	Chris Gordon	+61 467 333 440

About BINGO

BINGO is an ASX-listed recycling and waste management company that provides end-to-end solutions across the resource management supply chain including collection, processing and recovery, disposal and waste equipment manufacturing. BINGO operates through two primary segments; Collections and Post-Collections, which operate throughout New South Wales (NSW) and Victoria (VIC). BINGO has a workforce of approximately 1,100 staff and a collections truck fleet of approximately 320 vehicles. The Company has a strategic network of 15 transfer and advanced recycling facilities and integrated disposal assets across both states.

**PUSHING FOR A
WASTE FREE
AUSTRALIA**



Issued: 15 July 2021 10:06 AM

JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2021/00148469

TITLE OF PROCEEDINGS

First Plaintiff	BINGO INDUSTRIES LIMITED ACN 617748231
-----------------	---

First

DATE OF JUDGMENT/ORDER

Date made or given	15 July 2021
Date entered	15 July 2021

TERMS OF JUDGMENT/ORDER

VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 25 May 2021. Second Court hearing.

- Black J grants leave for the Acquirer to appear under r 2.13 of the Supreme Court (Corporations) Rules.

Black J makes orders in accordance with the Short Minutes of Order as initialled by him and placed in the file.

THE COURT ORDERS THAT:

- 1 Pursuant to subsection 411(4)(b) of the Corporations Act 2001 (Cth) (the Act), the scheme of arrangement between the Plaintiff and its members holding fully paid ordinary shares be approved.
- 2 Pursuant to section 411(12) of the Act, the Plaintiff be exempt from compliance with section 411(11) of the Act in relation to the Scheme.
- 3 These orders be entered forthwith.

SEAL AND SIGNATURE



Signature Chris D'Aeth
Capacity Principal Registrar
Date 15 July 2021

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff
Name BINGO INDUSTRIES LIMITED
ACN 617748231
Address 305 Parramatta Road
AUBURN NSW 2144
Telephone
Fax
E-mail
Client reference

Legal representative for plaintiffs

Name LUKE BRADSHAW HASTINGS
Practicing certificate number 20210
Address ANZ Tower
161 Castlereagh Street
GPO Box 4227
SYDNEY NSW 2001
DX address DX 361 Sydney NSW
Telephone 02 9225 5000
Fax 02 9322 4000
Email luke.hastings@hsf.com

FURTHER DETAILS ABOUT (s)