

ASX Release

# **Scheme of Arrangement Legally Effective**

Further to the announcement made earlier today, BINGO Industries Limited ("**BINGO**" or "**the Company**") confirms that it has lodged an office copy of the orders made by the Supreme Court of New South Wales ("**Court**") approving the proposed scheme of arrangement under which Recycle and Resource Operations Pty Limited, an entity majority owned by Macquarie Infrastructure and Real Assets and its managed funds, will acquire all of the issued shares in BINGO ("**Scheme**").

An office copy of the Court orders lodged with ASIC is attached to this announcement.

The Scheme is now legally effective and it is expected that quotation of BINGO shares on the ASX will be suspended from the close of trading today.

BINGO shareholders will be provided the Scheme consideration on implementation of the Scheme (expected to be Thursday, 5 August 2021) in respect of BINGO shares held at 7.00pm (Sydney time) on Thursday, 22 July 2021.

BINGO shareholders will also receive the fully franked special dividend of \$0.117 per BINGO share announced on Tuesday, 13 July 2021 ("**Special Dividend**") in respect of BINGO shares held at 7.00pm (Sydney time) on Monday, 19 July 2021. Payment of the Special Dividend is expected to occur on Wednesday, 28 July 2021.

# This announcement has been authorised by the BINGO Independent Board Committee.

# For further information

Investors:	Tara Osborne	+61 499 998 572
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# About BINGO

BINGO is an ASX-listed recycling and waste management company that provides end-to-end solutions across the resource management supply chain including collection, processing and recovery, disposal and waste equipment manufacturing. BINGO operates through two primary segments; Collections and Post-Collections, which operate throughout New South Wales (NSW) and Victoria (VIC). BINGO has a workforce of approximately 1,100 staff and a collections truck fleet of approximately 320 vehicles. The Company has a strategic network of 15 transfer and advanced recycling facilities and integrated disposal assets across both states.

PUSHING FOR A WASTE FREE AUSTRALIA



Issued: 15 July 2021 10:06 AM

## JUDGMENT/ORDER

## **COURT DETAILS**

Court Division List Registry Case number Supreme Court of NSW Equity Corporations List Supreme Court Sydney 2021/00148469

#### TITLE OF PROCEEDINGS

First Plaintiff

BINGO INDUSTRIES LIMITED ACN 617748231

First

#### DATE OF JUDGMENT/ORDER

Date made or given Date entered 15 July 2021 15 July 2021

#### TERMS OF JUDGMENT/ORDER

VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 25 May 2021. Second Court hearing.

- Black J grants leave for the Acquirer to appear under r 2.13 of the Supreme Court (Corporations) Rules.

Black J makes orders in accordance with the Short Minutes of Order as initialled by him and placed in the file.

THE COURT ORDERS THAT:

1 Pursuant to subsection 411(4)(b) of the Corporations Act 2001 (Cth) (the Act), the scheme of arrangement between the Plaintiff and its members holding fully paid ordinary shares be approved.

2 Pursuant to section 411(12) of the Act, the Plaintiff be exempt from compliance with section 411(11) of the Act in relation to the Scheme.

3 These orders be entered forthwith.



Signature Capacity Date If this docun

Chris D'Aeth **Principal Registrar** 15 July 2021

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

#### FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff Name

Address

**BINGO INDUSTRIES LIMITED** ACN 617748231 305 Parramatta Road AUBURN NSW 2144

Telephone Fax E-mail

**Client reference** 

#### Legal representative for plaintiffs

Name Practicing certificate number Address

DX address Telephone Fax Email

LUKE BRADSHAW HASTINGS 20210 ANZ Tower 161 Castlereagh Street **GPO Box 4227** SYDNEY NSW 2001 DX 361 Sydney NSW 02 9225 5000 02 9322 4000 luke.hastings@hsf.com

### FURTHER DETAILS ABOUT (s)