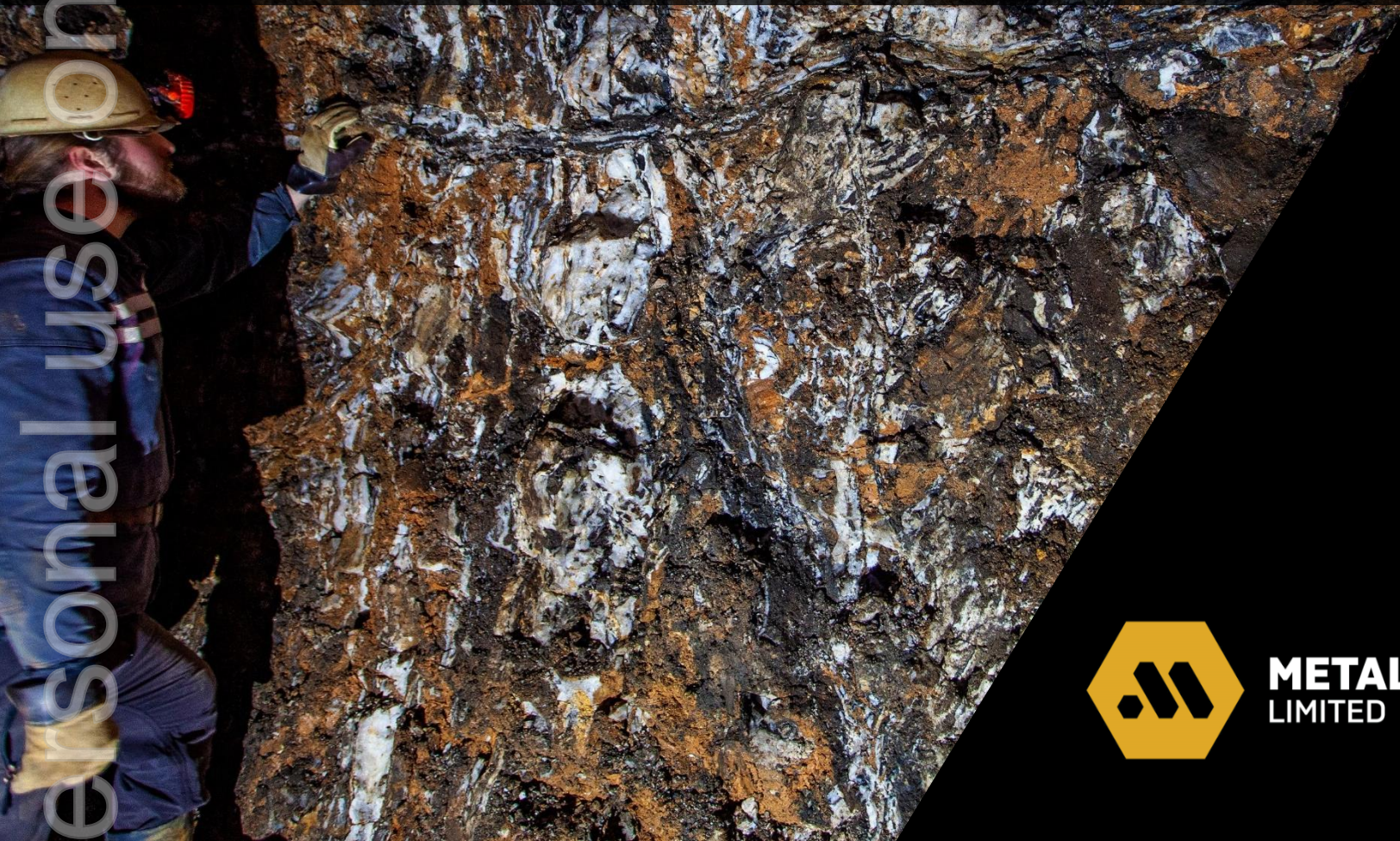


# “Funded for Resource Expansion & Scoping Study”

July 2021

Personal use only



**METALS TECH**  
LIMITED



# DISCLAIMER

## FORWARD LOOKING INFORMATION & COMPETENT PERSONS STATEMENT

### Important Information

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The Company is not aware of any new information or data that materially affects the information included in the Presentation and, in the case of estimates of minerals resources or ore reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

### Competent Person Statement

The information in this announcement that relates to Exploration Results is based on information compiled by Dr Quinton Hills Ph.D., M.Sc., B.Sc. Dr Hills is the technical advisor of MetalsTech Limited and is a member of the Australasian Institute of Mining and Metallurgy (No. 991225). Dr Hills has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Hills consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

The information in the report to which this statement is attached that relates to Mineral Resources for the Sturec Gold Deposit is based on information compiled by Mr Chris Grove, who is a Member of The Australasian Institute of Mining and Metallurgy (No. 310106). Mr Grove is a full-time employee of Measured Group Pty Ltd and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Grove consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

# SNAPSHOT

## ASX:MTC | FRA:MT1



### Capitalisation Data

Share Price (as at 8 July 2021)	A\$	0.25
Cash at Bank (as at 8 July 2021)	A\$	\$6.8M
Debt (Redeemable Notes due September 2021)	A\$	\$1.1M
Shares on Issue		158,677,638
Market Cap (MC)	A\$	39.7M
JORC (2012) Resource	Au (AuEq)	#1.54 Moz (1.63 Moz)
Enterprise Value / JORC Resource	A\$ (USD)	\$22 per ounce (\$16)
Top 40 Shareholder (Management)	73% (27%)	

### Additional Securities

Unlisted Options (6c strike)	M	0.16
Unlisted Options (20c strike)	M	1
Unlisted Options (25c strike)	M	1.2
Performance Rights	M	2.34

# See ASX announcements:  
21 April 2020 "1.54 MILLION OUNCE GOLD MINERAL RESOURCE DEFINED AT STUREC "

# JORC RESOURCES

## Growing a world class deposit



### Updated Sturec Mineral Resource Estimate

#### Resource Estimate above 0.26 g/t Au cut-off and within an optimised open pit shell

Resource Category	Tonnes (kt)	Au (g/t)	Ag (g/t)	AuEq (g/t)	Au (koz)	Ag (koz)	AuEq (koz)
Measured	15,340	1.43	12.04	1.53	704	5940	752
Indicated	18,438	1.20	6.74	1.25	709	3995	742
Measured + Indicated	33,778	1.30	9.15	1.38	1413	9935	1494
Inferred	4,717	0.72	6.56	0.77	109	995	117
<b>TOTAL</b>	<b>38,495</b>	<b>1.23</b>	<b>8.83</b>	<b>1.30</b>	<b>1,522</b>	<b>10,930</b>	<b>1,611</b>

#### Resource Estimate above 2 g/t Au cut-off: outside optimised open pit shell

Resource Category	Tonnes (kt)	Au (g/t)	Ag (g/t)	AuEq (g/t)	Au (koz)	Ag (koz)	AuEq (koz)
Measured	30	2.90	21.18	3.08	3	21	3
Indicated	114	3.75	10.5	3.81	14	38	14
Measured + Indicated	144	3.57	12.74	3.66	17	59	17
Inferred	4	2.73	8.0	2.80	0	1	1
<b>TOTAL</b>	<b>148</b>	<b>3.55</b>	<b>12.62</b>	<b>3.64</b>	<b>17</b>	<b>60</b>	<b>18</b>

<b>TOTAL</b>	<b>38,643</b>	<b>1.24</b>	<b>10.07</b>	<b>1.31</b>	<b>1,539</b>	<b>10,989</b>	<b>1,629</b>
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# See ASX announcements:

21 April 2020 "1.54 MILLION OUNCE GOLD MINERAL RESOURCE DEFINED AT STUREC"

# FUNDED WITH PENDING SHAREHOLDER RETURN

## \$18M deal with Lithium Royalty Corp



**PART 1: (PAID)** \$6.65 million cash payment by LRC in consideration of the granting up to 4% Gross Revenue Royalty over non-core lithium assets

- MTC retains gold rights over tenements
- paid to MTC to accelerate development of Sturec Gold Mine



**Winsome Resources**  
LIMITED

*# See ASX announcements:*

*27 May 2021 "MetalsTech Secures \$18M Deal for Lithium Assets"*

**PART 2:** \$9 million worth of shares in lithium spinout vehicle 'Winsome Resources' (ASX Reserved Code: WR1)

- 45 million WR1 shares distributed In-specie to MTC shareholders in proportion to their MTC holding as at record date (future date to be set post shareholder approval)
- MTC currently has 153.8 million shares on issue
- **e.g. 1 free WR1 20c share for every 3.5 MTC shares held** assuming current shares on issue

**PART 3:** \$3 million cornerstone subscription by LRC in Initial Public Offer of WR1 at an issue price of 20 cents per share

- paid to WR1 to advance the lithium assets

PART 2 & 3 subject to ASIC, ASX and MTC shareholder approval

# CATALYSTS

## Growing a world class deposit



### JORC (2012) GOLD RESOURCES

10,000,000  
9,000,000  
8,000,000  
7,000,000  
6,000,000  
5,000,000  
4,000,000  
3,000,000  
2,000,000  
1,000,000  
0

Cutoff Grade	Tonnes (Kton)	Au Grade (g/t)	Ag Grade (g/t)	Contained Gold (Koz)	Contained Silver (Koz)
<b>0.26</b>	<b>38,500</b>	<b>1.23</b>	<b>8.8</b>	<b>1,522</b>	<b>10,930</b>
0.5	28,735	1.51	10.59	1,394	9,786
1	16,164	2.13	14.29	1,107	7,428
2	6,103	3.27	19.55	641	3,837
3	2,472	4.56	22.03	362	1,751
4	1,103	5.97	23.82	212	845
5	634	7.10	25.32	145	516

1.5Moz



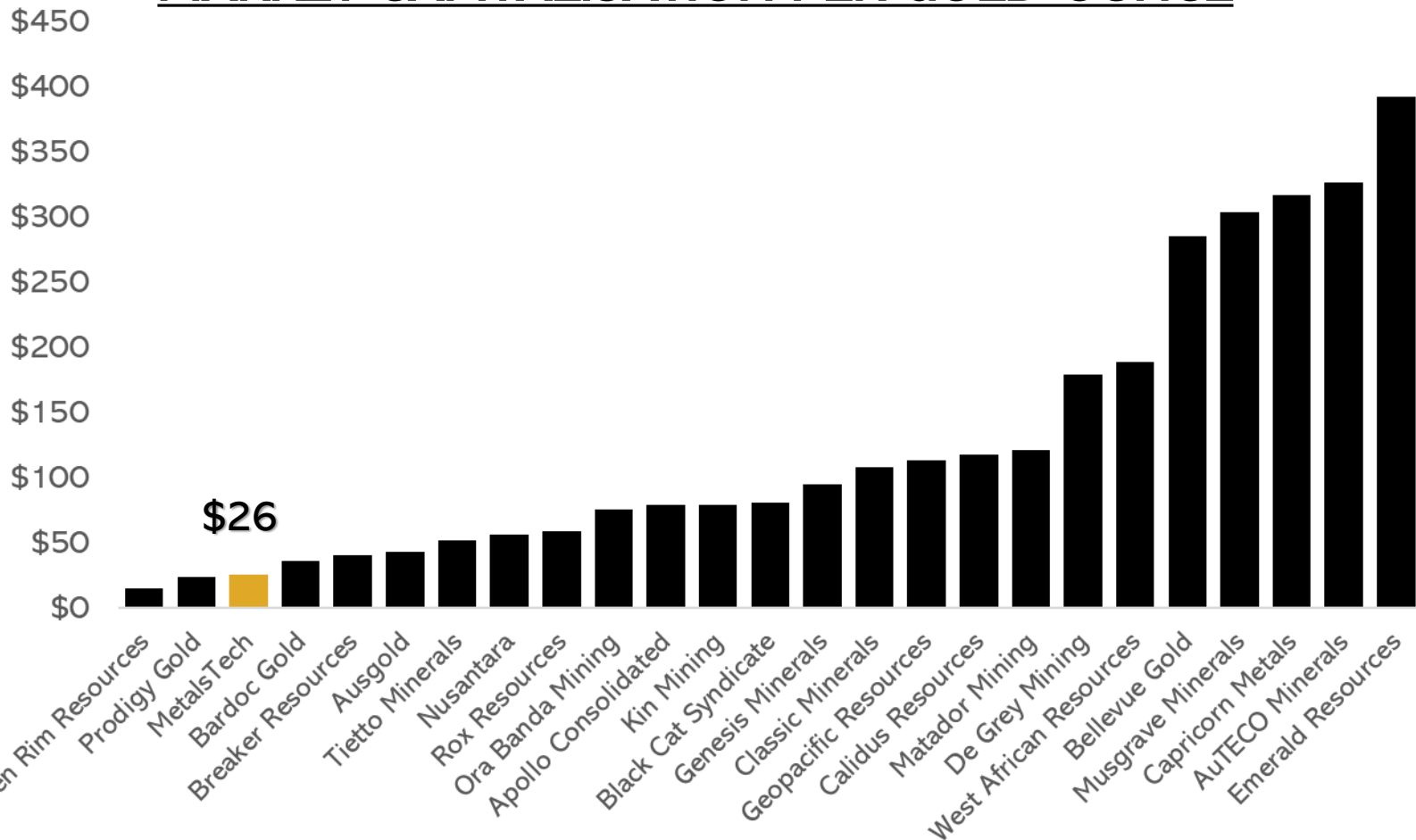
# See source data: Appendix A

# CATALYSTS

## Low market capitalisation per Ounce of Gold



### MARKET CAPITALISATION PER GOLD OUNCE



# See source data: Appendix A

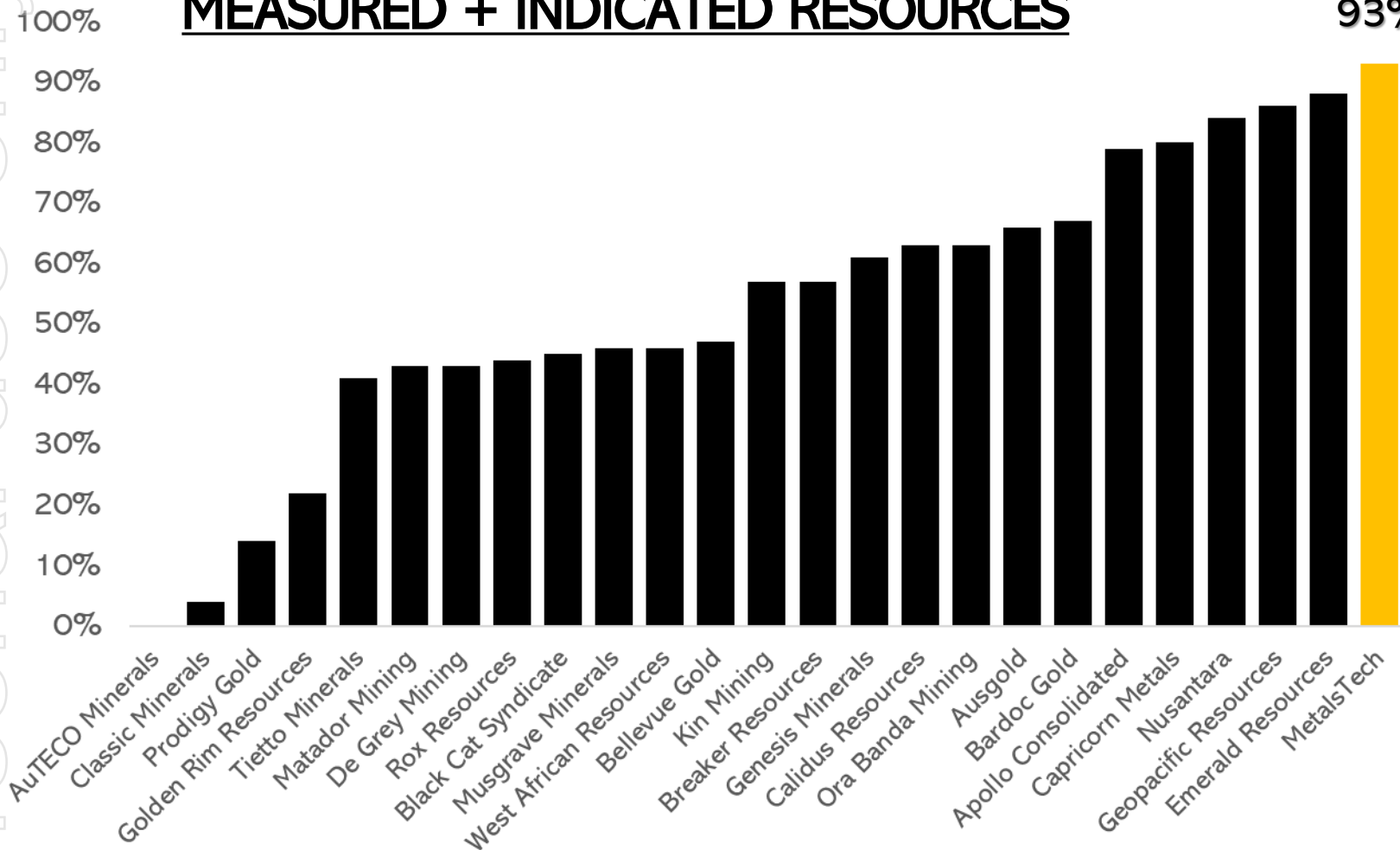
# CATALYSTS

High resource confidence



## MEASURED + INDICATED RESOURCES

93%



# See source data: Appendix A



# STUREC

## Neighbourhood

- Western Tethys orogenic belt location
- Rozalia mine producing a gold concentrate from underground mining 30km south of Sturec
- Geological belt is littered with other major miners targeting large porphyry and epithermal style deposits



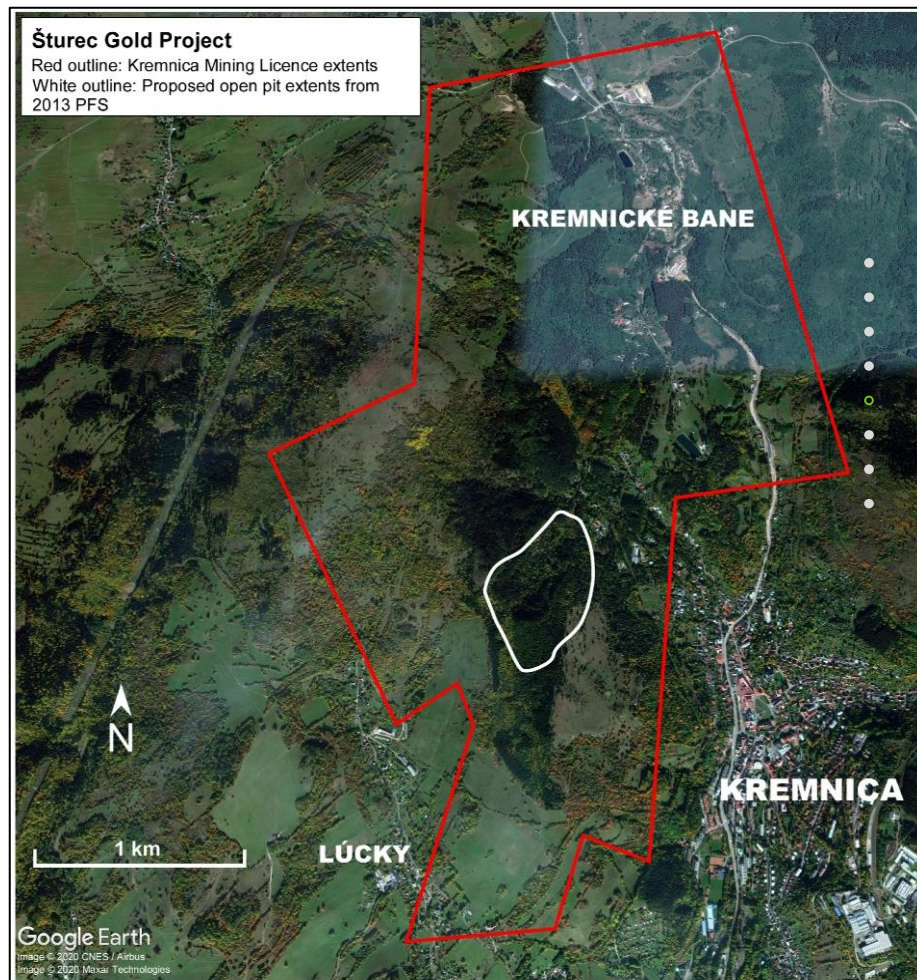
# STUREC Highlights



- 1.5Moz gold and 6.7Moz silver historic production
- #JORC (2012) Resource of 1.54Moz of gold and 10.99Moz of silver
- # High grade subset of 658Koz gold at 3.27 g/t Au
- 93% Measured + Indicated Resource Category
- Significant resource expansion potential

# See ASX announcements:

21 April 2020 "1.54 MILLION OUNCE GOLD MINERAL RESOURCE DEFINED AT STUREC "



Sturec Mining Licence (red)

# STUREC

## Development Strategy



- Massive resource growth potential - Epithermal style deposit >3Moz already including significant prior production of gravity gold
- Mineralisation known over 5km strike and open in all directions
- Previous owners focused on very large open cut with potentially large environmental footprint – deposit is 1km from town
- New strategy to assess development of an initial bulk underground mine with potential to implement smaller scale and lower impact open cut mining in later years of mine life
- Cyanide treatment not permitted in Slovakia however excellent deposit metallurgy – up to 74% gravity gold and up to 88% float suggest low CAPEX gold concentrate production potential



UGA-16:	<b>70m @ 9.23 g/t Au and 7.8 g/t Ag</b>
UGA-15:	124m @ 1.47 g/t Au and 11.6 g/t Ag
UGA-14:	108m @ 2.22 g/t Au and 7.6 g/t Ag
UGA-13:	<b>19m @ 4.25 g/t Au and 3.7 g/t Ag</b>
UGA-12:	<b>35m @ 3.73 g.t Au and 11.6 g/t Ag</b>
UGA-11:	111m @ 0.96 g/t Au and 5.4 g/t Ag
UGA-10:	60m @ 1.03 g/t Au and 5.2 g/t Ag
UGA-09:	21m @ 0.96 g/t Au and 3.6 g/t Ag
UGA-08:	137m @ 0.6 g/t Au and 1.2 g/t Ag
UGA-07:	112m @ 0.87 g/t Au and 7.7 g/t Ag
UGA-06:	<b>70m @ 3.43 g/t Au and 14.7 g/t Ag</b>
UGA-05:	<b>32m @ 4.62 g/t Au and 17.5 g/t Ag</b>
UGA-04:	<b>90m @ 3.88 g/t Au and 13.9 g/t Ag</b>
UGA-03:	73m @ 2.14g/t Au & 8.8g/t Ag
UGA-02:	26m @ 1.2g/t Au & 5.8g/t Ag and 6m @ 1.5g/t Au & 10.8g/t Ag and 15m @ 1.16g/t Au & 3.5g/t Ag
UGA-01:	10m @ 1.47g/t Au & 9.7g/t Ag and 16m @ 0.76g/t Au & 4.1g/t Ag

**RESOURCE UPGRADED  
TO 1.54 Moz**

**PHASE II DRILLING TO  
COMMENCE IN JULY**

**See ASX announcements:**

11 June 2021 "MetalsTech hits record intercept at Sturec gold mine"

30 April 2021 "Quarterly Activities Report"

23 March 2021 "Thick Zones of Gold Mineralisation Continue Along Strike"

8 December 2021 "Continuous high grade mineralisation intersected at Sturec"

23 November 2021 "Extension of high grade mineralisation at Sturec gold mine"

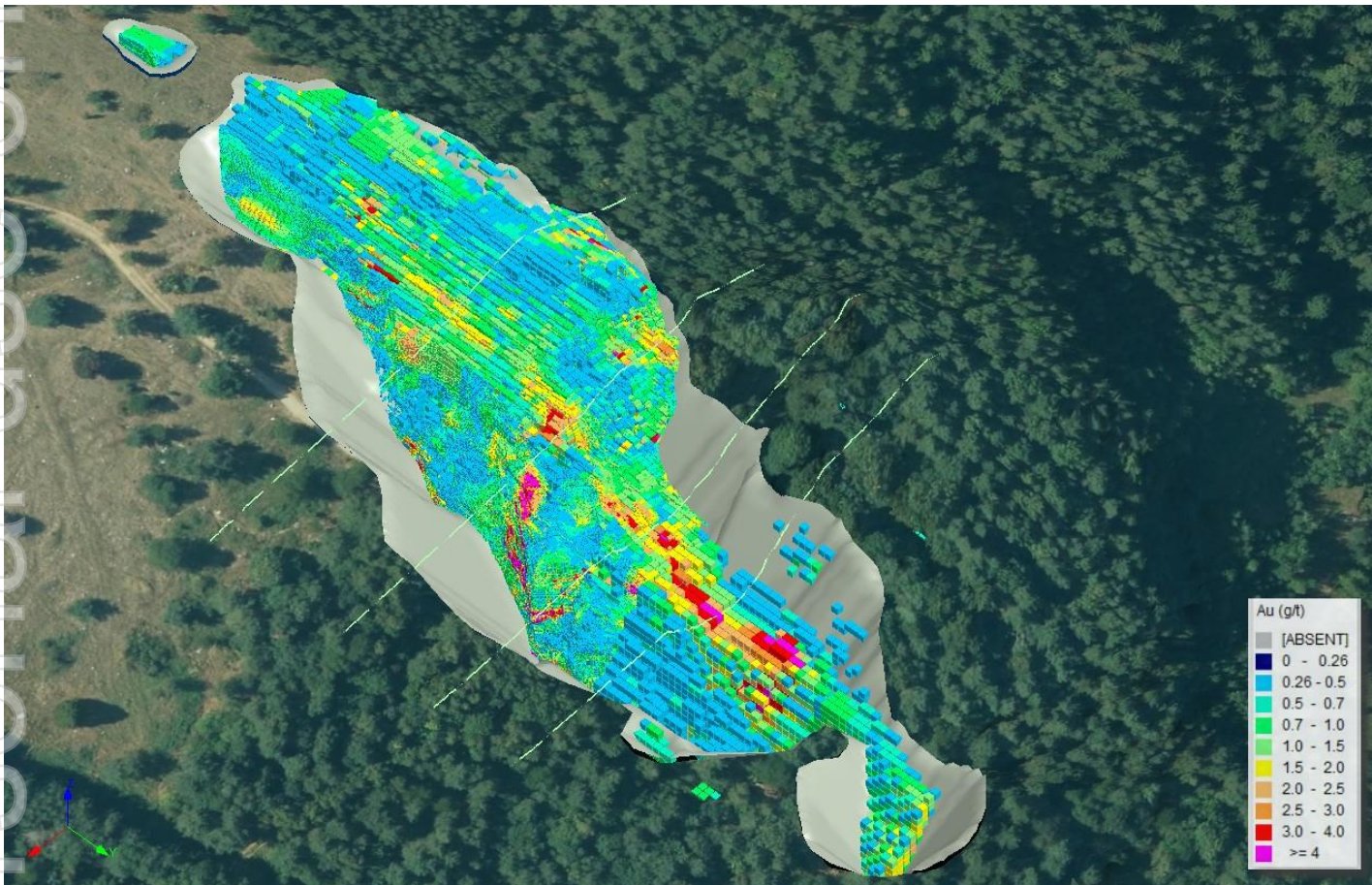


# MINERAL RESOURCE

## High grade subset



High grade subset of **658Koz gold at 3.27 g/t Au** within 1.54 million ounce resource

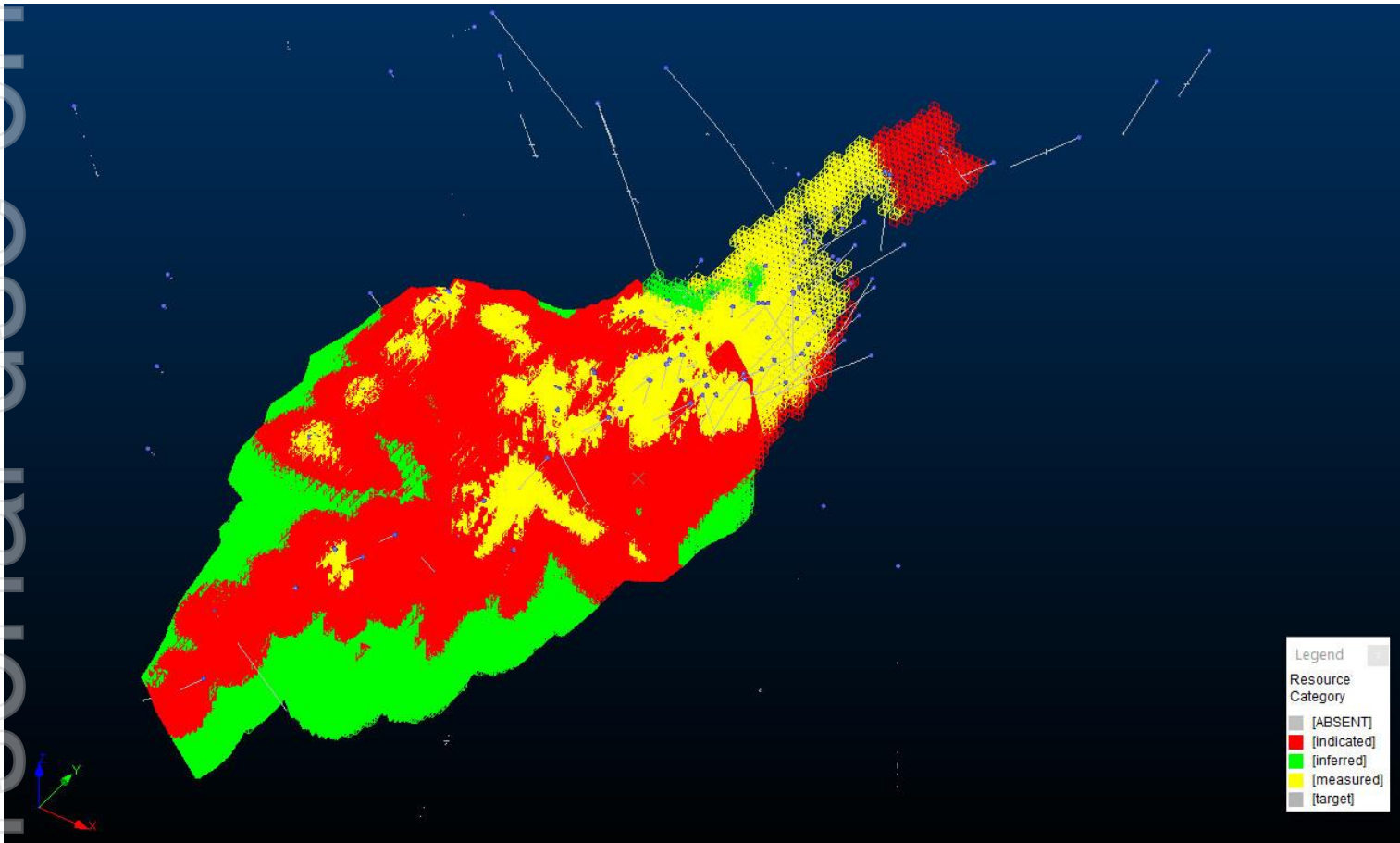


# MINERAL RESOURCE

## High confidence



93% of the Mineral Resource sits in Measured + Indicated categories

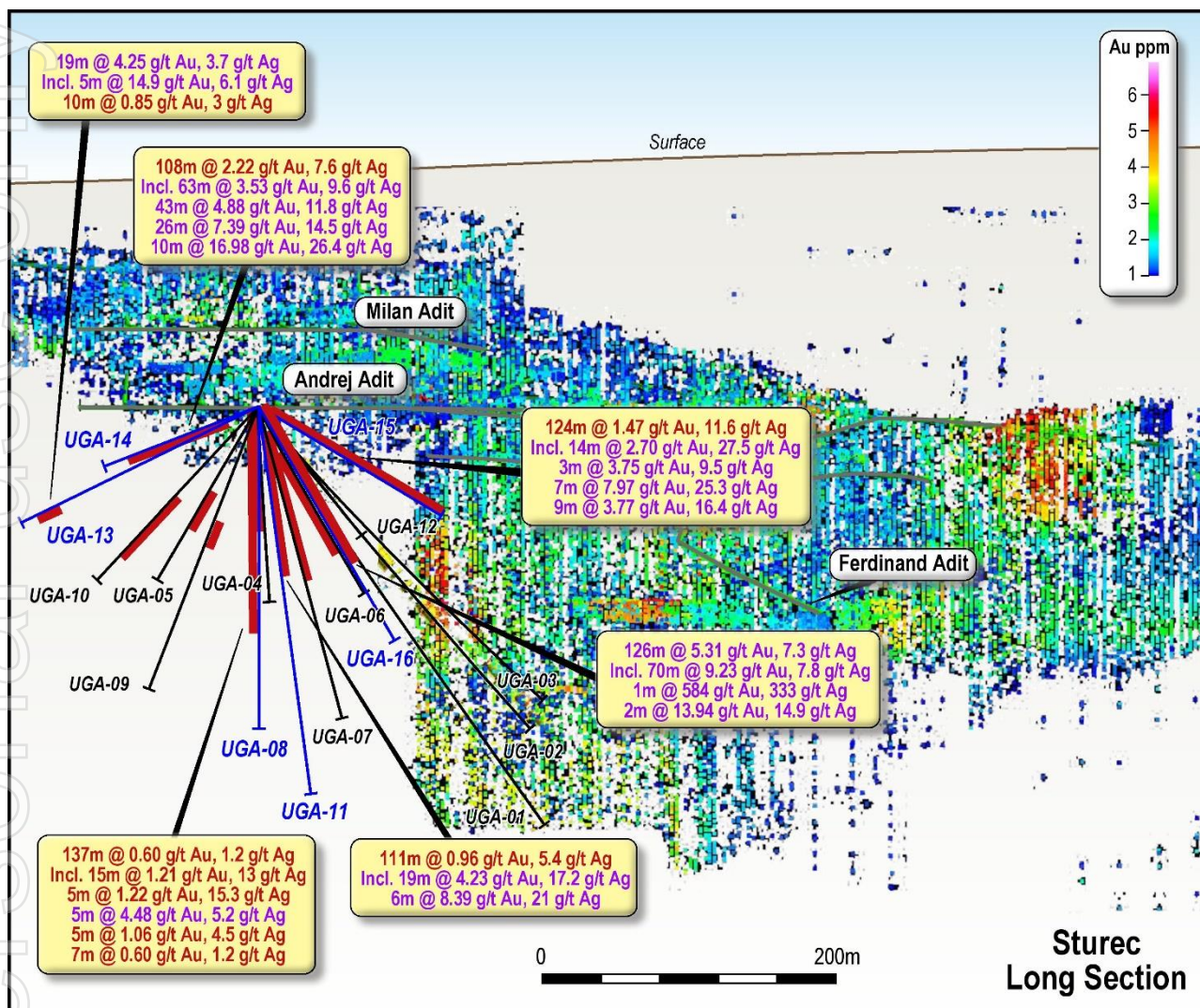






# DRILLING STRATEGY

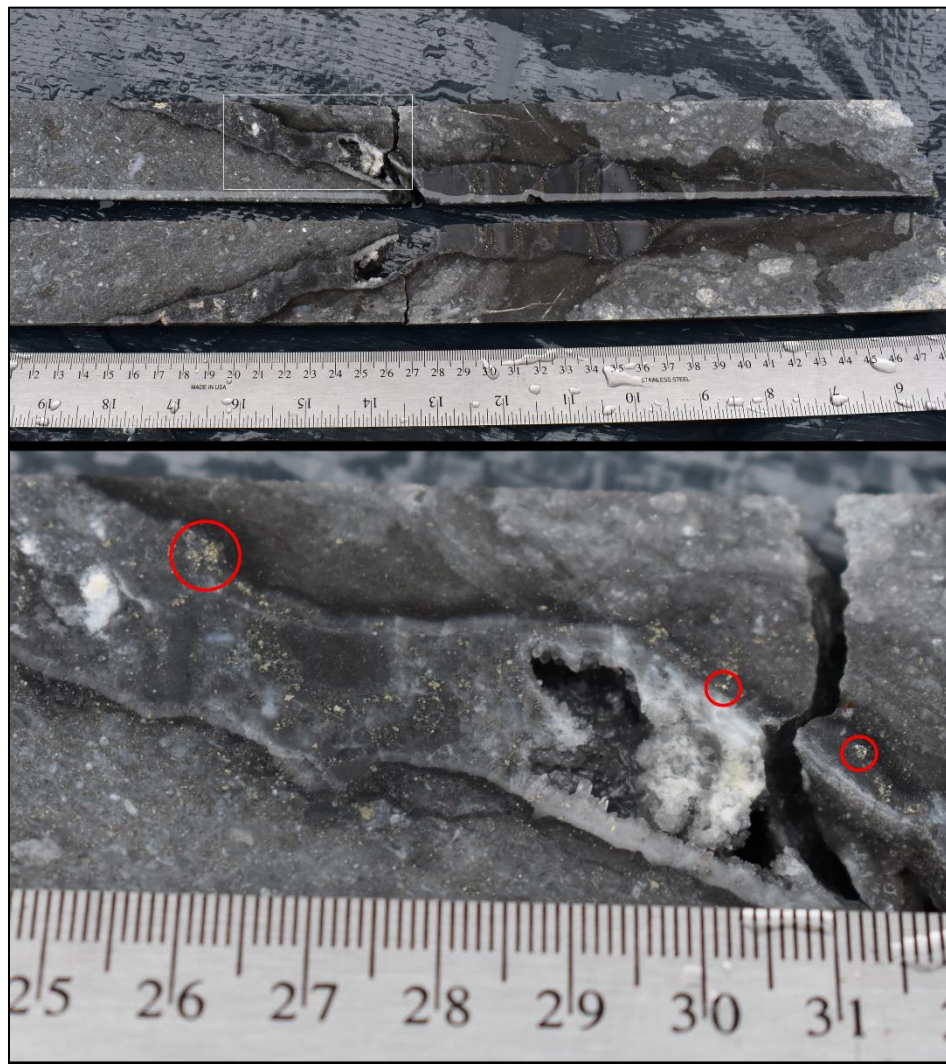
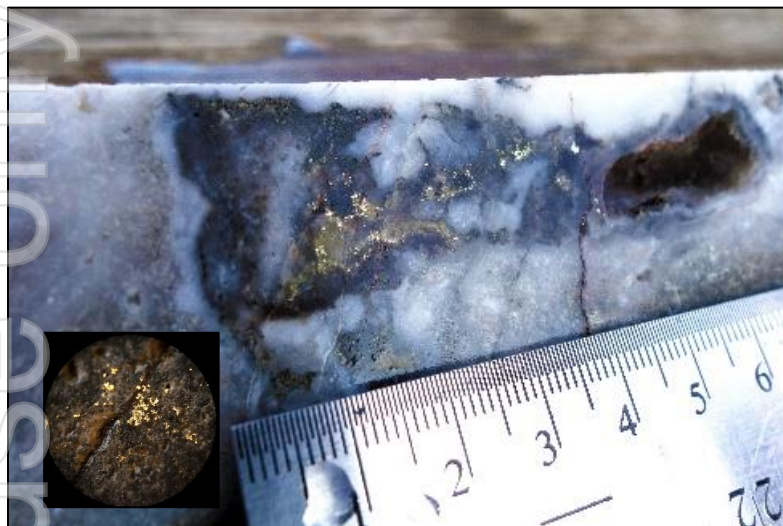
Targeting high grade plunge south along strike



**See ASX announcements:**  
11 June 2021 "MetalsTech hits record intercept at Sturec gold mine"

# VISIBLE GOLD

## Multiple VG occurrences in drilling





# ATTRACTIVE METALLURGY

## Simple processing potential



- Excellent gold recovery on transitional (semi-oxidised) and sulphide (fresh) ore from the Andrej Adit within the Sturec Gold Mine using gravity separation and flotation
- **Gravity gold recoveries range from 52% to 74% increasing to up to 88% after flotation** and increasing to up to 98% if flotation tailings are also leached
- Strong gold recovery profile of sulphide ore supports potential for **simple gravity separation and flotation processing strategy**
- Potential to **significantly reduce CAPEX** and allow Sturec to produce a gold concentrate for export out of Slovakia where it could be processed further using conventional processing for sulphide concentrates or sold (Note: traditional cyanide processing is not possible within Slovakia)

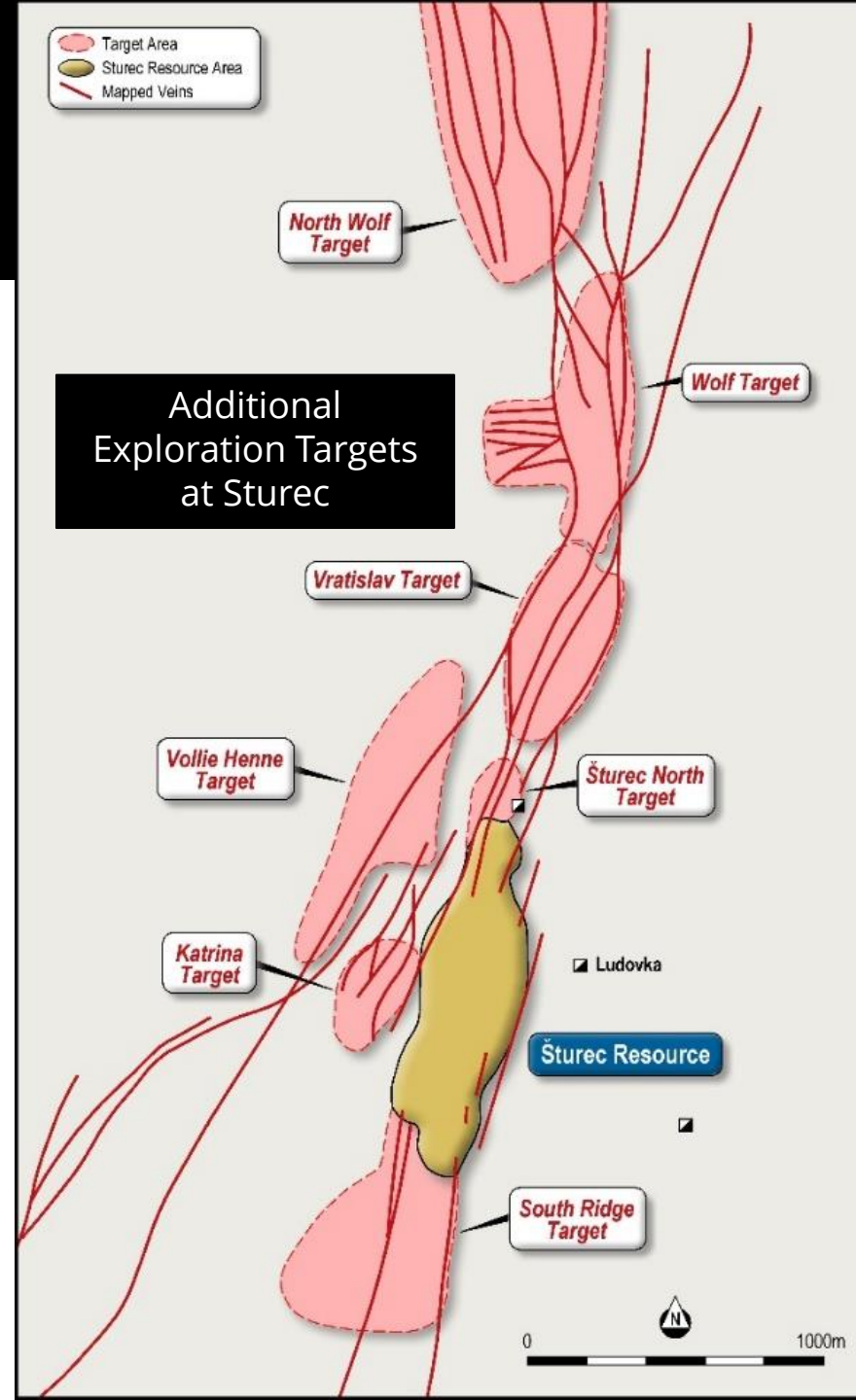
**See ASX announcements:**

25 August 2020 "Excellent Gravity and Flotation Recoveries at Sturec Gold"

# CATALYSTS

## Leveraged for a re-rate

- Phase II of resource expansion drilling at high grade plunging zone at Sturec zone to commence in late June
- Further resource upgrade expected later this year
- Completion of scoping study using underground mining methods and focusing on simple gravity separation and flotation processing in late 2021
- Potential to explore additional high grade targets



# LEADERSHIP

## Leveraged skills & experience



Russell Moran – *Chairman*

- Proven resources investor, M&A specialist and operator with a track record of major resource discoveries
- History of building successful exploration companies



Gino D'Anna – *Director*

- Extensive experience in running junior exploration companies with a track record in discovering new mineralised bodies. Expertise in running exploration and development programs within the resources sector
- Co-founder of MetalsTech



Dr Qingtao Zeng – *Technical Director*

- Experienced geologist with a range of geological and commercial specialities including offtake negotiation for the mining industry and Chinese investor relations

Fero Bakos– Senior Geologist - Slovakia

- Extensive experience in gold, copper and epithermal deposits in the Western Carpathians and Western Tethys orogenic belt of south-eastern Europe
- Qualified JORC (2012) Competent Person with more than 25 years experience



Dr Quinton Hills – *Exploration Manager*

- Experienced structural geologist
- Responsible for the discovery of the 100 million tonne Boseto Copper Project in Botswana



Mark Calderwood – *Technical Advisor*

- 25 years experience in running major mine developments and resource discoveries
- Led Perseus Mining Limited as Managing Director and over 9 years, facilitated its transition from IPO to gold producer and an ASX100 company with a market capitalisation of > \$1.6 billion



Paul Fromson – *CFO / Company Secretary*

- Experienced financial professional, CPA, Chartered Secretary

Fiona Paterson – *Executive*

- Ms Paterson is an experienced engineer, corporate governance professional and project generator
- Formerly a senior risk engineer with oil and gas multinational Eni and a former Director of K2 Technology which sold its assets to K2Fly Limited (ASX:K2F)

# APPENDIX A

## Comparison Data



Company	Code	Stage	Location	Type of Deposit	Share Price
Golden Rim Resources	GMR	Exploration	Cote D'Ivoire	OP	\$ 0.008
Prodigy Gold	PRX	Exploration	Australia	OP & UG	\$ 0.042
<b>MetalsTech</b>	<b>MTC</b>	<b>Exploration</b>	<b>Slovakia</b>	<b>OP &amp; UG</b>	<b>\$ 0.250</b>
Classic Minerals	CLZ	Exploration	Australia	OP	\$ 0.002
Breaker Resources	BRB	Exploration	Australia	OP & UG	\$ 0.170
Ausgold	AUC	Scoping Study	Australia	OP	\$ 0.042
Rox Resources	RXL	Exploration (70%)	Australia	OP & UG	\$ 0.029
Nusantara	NUS	Feasibility (60%)	Indonesia	OP	\$ 0.340
Black Cat Syndicate	BC8	Exploration	Australia	OP	\$ 0.590
Apollo Consolidated	AOP	Exploration	Australia	OP	\$ 0.300
Kin Mining	KIN	Scoping Study	Australia	OP	\$ 0.115
Matador Mining	MZZ	Scoping Study	Canada	OP	\$ 0.485
Bardoc Gold	BDC	Feasibility	Australia	OP & UG	\$ 0.064
Genesis Minerals	GMD	Exploration	Australia	OP & UG	\$ 0.072
Tietto Minerals	TIE	Exploration	Cote D'Ivoire	OP	\$ 0.345
Ora Banda Mining	OBM	Feasibility	Australia	OP & UG	\$ 0.170
AuTECO Minerals	AUT	Exploration (51%)	Canada	UG	\$ 0.100
Geopacific Resources	GPR	Feasibility	PNG	OP	\$ 0.345
Musgrave Minerals	MGV	Exploration	Australia	UG	\$ 0.375
Calidus Resources	CAI	Feasibility	Australia	OP	\$ 0.510
Emerald Resources	EMR	Construction	Cambodia	OP	\$ 0.870
Capricorn Metals	CMM	Construction	Australia	OP	\$ 1.940
Bellevue Gold	BGL	Exploration	Australia	OP & UG	\$ 1.000
West African Resources	WAF	Production	Ghana	OP & UG	\$ 1.090
De Grey Mining	DEG	Exploration	Australia	OP	\$ 1.250

*# Share price as at close of business  
8 July 2021*

*# Source data includes listed sources  
plus Company's MAP ASX platform*

*OP = open cut UG = underground*



# APPENDIX A

## Comparison Data



Code	Shares	Market Capitalisation (\$A)	MC/Oz (\$A)	Confidence	Source
GMR	2,670,349,679	\$ 21,362,797	\$ 15	Indicated/Inferred	Company Website
PRX	580,600,000	\$ 24,385,200	\$ 24	Indicated/Inferred	RIU Presentation - May 21 (ASX)
<b>MTC</b>	<b>158,677,638</b>	<b>\$ 39,669,410</b>	<b>\$ 26</b>	<b>Measured/Indicated/Inferred</b>	
CLZ	21,769,052,183	\$ 43,538,104	\$ 108	Indicated/Inferred	Company Website
BRB	325,840,929	\$ 55,392,958	\$ 40	Indicated/Inferred	Presentation - May 21 (ASX)
AUC	1,585,000,000	\$ 66,570,000	\$ 43	Measured/Indicated/Inferred	Presentation - May 21 (ASX)
RXL	2,364,114,177	\$ 68,559,311	\$ 59	Indicated/Inferred	RIU Presentation - May 21 (ASX)
NUS	229,273,007	\$ 77,952,822	\$ 57	Measured/Indicated/Inferred	Company Website
BC8	140,807,811	\$ 83,076,608	\$ 81	Indicated/Inferred	Presentation - Mar 21 (ASX)
AOP	291,620,590	\$ 87,486,177	\$ 79	Indicated/Inferred	Updated Presentation - May 21 (ASX)
KIN	799,192,341	\$ 91,907,119	\$ 80	Indicated/Inferred	Virtual Gold Presentation - April 21 (ASX)
MZZ	209,877,601	\$ 101,790,636	\$ 122	Indicated/Inferred	Presentation - May 21 (ASX)
BDC	1,735,257,376	\$ 111,056,472	\$ 36	Reserve	Company Website
GMD	2,126,337,840	\$ 153,096,324	\$ 95	Measured/Indicated/Inferred	RIU Presentation - May 21 (ASX)
TIE	456,185,456	\$ 157,383,982	\$ 52	Reserve	April Presentation (ASX)
OBM	968,763,876	\$ 164,689,859	\$ 76	Indicated/Inferred	May Presentation (ASX)
AUT	1,667,178,936	\$ 166,717,894	\$ 327	Inferred	Company Website
GPR	518,245,701	\$ 178,794,767	\$ 114	Measured/Indicated/Inferred	121 Conference Presentation
MGV	533,222,949	\$ 199,958,606	\$ 303	Indicated/Inferred	Presentation - May 21 (ASX)
CAI	396,828,347	\$ 202,382,457	\$ 118	Indicated/Inferred	Presentation - Mar 21 (ASX)
EMR	514,691,957	\$ 447,782,003	\$ 392	Reserve	121 Mining Conference Presentation
CMM	350,019,479	\$ 679,037,789	\$ 317	Reserve	Company Website
BGL	856,287,395	\$ 856,287,395	\$ 285	Indicated/Inferred	Company Website
WAF	883,191,415	\$ 962,678,642	\$ 189	Measured/Indicated/Inferred	March Presentation (ASX)
DEG	1,292,417,061	\$ 1,615,521,326	\$ 180	Measured/Indicated/Inferred	June Presentation (ASX)

# APPENDIX A

## Comparison Data



Code	Owned Resources (oz)	Au Grade (g/t)	JORC Inferred	JORC Indicated	JORC Measured	Measured & Indicated Resource
GMR	1,400,000	1.40	43Mt @ 1.2g/t for 1.7Moz	7Mt @ 1.4g/t for 310Koz		22%
PRX	1,010,000	2.00	13.5Mt @ 2.0g/t for 869Koz	2.2Mt @ 2.0g/t for 141Koz		14%
<b>MTC</b>	<b>1,539,000</b>	<b>1.23</b>	<b>4.72Mt @ 0.72g/t for 109Koz</b>	<b>18.55Mt @ 1.22g/t for 723Koz</b>	<b>15.37Mt @ 1.43g/t for 707Koz</b>	<b>93%</b>
CLZ	403,000	1.52	7.99Mt @ 1.50g/t for 387Koz	0.26Mt @ 2.01g/t for 16.7Koz		4%
BRB	1,370,000	1.50	11.67Mt @ 1.55g/t for 659Koz	16.25Mt @ 1.49g/t for 778Koz		57%
AUC	1,540,000	1.25	13.04Mt @ 1.24g/t for 518Koz	18.74Mt @ 1.19g/t for 718Koz	6.4Mt @ 1.48g/t for 303Koz	66%
RXL	1,159,000	2.85	9.52Mt @ 3.05g/t for 932Koz	8.57Mt @ 2.63g/t for 724Koz		44%
NUS	1,374,000	1.39	9.7Mt @ 1.17g/t for 360Koz	38.1Mt @ 1.44g/t for 1.77Moz	2.9Mt @ 1.74g/t for 160Koz	84%
BC8	1,025,000	2.20	8.11Mt @ 2.20g/t for 566Koz	6.13Mt @ 2.3g/t for 457Koz		45%
AOP	1,105,000	1.20	9.9Mt @ 0.9g/t for 290Koz	19.2Mt @ 1.3g/t for 815Koz		79%
KIN	1,154,000	1.27	13.4Mt @ 1.17g/t for 507Koz	14.8Mt @ 1.36g/t for 647Koz	0.4Mt @ 0.98g/t for 13Koz	57%
MZZ	837,000	2.02	9.4Mt @ 1.60g/t for 481Koz	3.5Mt @ 3.15g/t for 356Koz		43%
BDC	3,073,000	1.80	18.06Mt @ 1.8g/t for 1018Koz	36.34Mt @ 1.7g/t for 2044Koz	0.152Mt @ 2.3g/t for 11Koz	67%
GMD	1,608,000	1.80	12.07Mt @ 1.60g/t for 625Koz	14.4Mt @ 1.8g/t for 849Koz	0.8Mt @ 5.3g/t for 135Koz	61%
TIE	3,020,000	1.20	57.1Mt @ 0.98g/t for 1.78Moz	24.1Mt @ 1.6g/t for 1.24Moz		41%
OBM	2,170,000	2.80	8.2Mt @ 3.0g/t for 796Koz	15.9Mt @ 2.6g/t for 1337Koz	0.3Mt @ 2.7g/t for 26Koz	63%
AUT	510,000	11.30	2.8Mt @ 11.3g/t for 1Moz			0%
GPR	1,573,000	1.04	6.8Mt @ 1g/t for 222Koz	18.94Mt @ 0.98g/t for 597Koz	21.24Mt @ 1.1g/t for 754Koz	86%
MGV	659,000	3.20	3.29Mt @ 3.4g/t for 358Koz	3.14Mt @ 3.0g/t for 301Koz		46%
CAI	1,714,000	1.06	11.3Mt @ 1.6g/t for 555Koz	30.6Mt @ 1.1g/t for 1088Koz		63%
EMR	1,141,000	2.01	2.57Mt @ 1.61g/t for 133Koz	15.11Mt @ 2.08g/t for 1008Koz		88%
CMM	2,145,000	0.80	19.5Mt @ 0.7g/t for 422Koz	67.2Mt @ 0.8g/t for 1722Koz		80%
BGL	3,000,000	9.90	5.6Mt @ 9.0g/t for 1.6Moz	3.9Mt @ 11.0g/t for 1.4Moz		47%
WAF	5,100,000	2.00	41Mt @ 2.1g/t for 2.8Moz	37Mt @ 1.7g/t for 2.1Moz	1.9Mt @ 4.4g/t for 270Koz	46%
DEG	9,000,000	1.20	145.3Mt @ 1.1g/t for 5.1Moz	79.8Mt @ 1.4g/t for 3.6Moz	4.71Mt @ 1.7g/t for 0.3Moz	43%



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