



Announcement Summary

Entity name

CONNECTED IO LIMITED

Applicable security for the reorganisation

CIOAE	OPTION EXPIRING 20-DEC-2020 EX 10C
CIOAD	PERFORMANCE SHARES CLASS A B
CIO	ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

8/7/2021

Reason for the Update

Consolidation of CIO securities, total number of Ordinary Shares to be consolidated on 1,066,159,324 as per Appendix 2A announcement 29 June 2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CONNECTED IO LIMITED

1.2 Registered Number Type

ACN

Registration Number

009076233

1.3 ASX issuer code

CIO

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Consolidation or CIO securities, total number of Ordinary Shares to be consolidated on 1,066,159,324 as per Appendix 2A announcement 29 June 2021

1.4b Date of previous announcement(s) to this update

29/6/2021

1.5 Date of this announcement

8/7/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
CIOAE	OPTION EXPIRING 20-DEC-2020 EX 10C
CIOAD	PERFORMANCE SHARES CLASS A B
CIO	ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?



- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/6/2021	<input checked="" type="checkbox"/> Actual	Yes

Comments

Approved at General Meeting held on 30 June 2021

Part 3 - Consolidation or split timetable and details

3.1 +Record date

7/7/2021

3.2 Date of +security holder meeting

30/6/2021

3.2a Effective date of consolidation or split

2/7/2021

3.3 Last day for trading in the pre consolidation or split +securities

5/7/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

6/7/2021

3.5 Record date

7/7/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

8/7/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

14/7/2021

3.8 Trading starts on a normal T+2 basis

15/7/2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

19/7/2021

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

CIOAE

ASX +Security Description

OPTION EXPIRING 20-DEC-2020 EX 10C

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

7,500,000

**Number on issue post
consolidation or split**

750,000

Estimate/Actual☒ Actual**ASX +Security Code**

CIOAD

ASX +Security Description

PERFORMANCE SHARES CLASS A B

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

20,000,000

**Number on issue post
consolidation or split**

2,000,000

Estimate/Actual☒ Actual**ASX +Security Code**

CIO

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

533,079,662

**Number on issue post
consolidation or split**

106,615,835

Estimate/Actual☒ Actual**5.2 Exercise price of options**

**ASX +Security Code**

CIOAE

ASX +Security Description

OPTION EXPIRING 20-DEC-2020 EX 10C

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or split**

0.10000000

Exercise price post consolidation or split

1.00000000

ASX +Security Code

CIOAD

ASX +Security Description

PERFORMANCE SHARES CLASS A B

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or split**

0.00000000

Exercise price post consolidation or split

0.00000000

Part 6 - Further information**6.1 Further information relating to the consolidation or split**

As per appendix 2A released 29 June 2021, and Changes to Securities issued on 1 July 2021, the total number of CIO Quoted Ordinary Fully Paid Shares is 1,066,159,324.

Due to rounding, post consolidated total number of CIO Quoted Ordinary Fully Paid Shares is 106,615,835.

6.2 Additional information for inclusion in the Announcement Summary