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ASX Release

7 July 2021

RotoGro Secures Binding CAD\$380K Purchase Order from Wolf Island Cannabis Inc.

- RotoGro executes a Purchase and Sale Agreement with Wolf Island Cannabis Inc. which includes a **\$380K technology purchase** order for RotoGro's Patented and Proprietary Rotational Garden Systems and Plant Nutrient Management System.
- Wolf Island Cannabis Inc. agrees to pay RotoGro a **non-refundable deposit** in an amount equivalent to 50% of the Purchase Price.
- RotoGro also agrees to provide Wolf Island Cannabis Inc. with **onsite assembly, installation, testing, commissioning, training, and IP support**.
- Wolf Island Cannabis Inc.'s lawful cannabis cultivation facility will be RotoGro's **first commercial cultivation operation in the province of Ontario**, further expanding its Canadian presence.

Roto-Gro World Wide (Canada) Inc., a wholly-owned subsidiary of Roto-Gro International Limited ("ASX:RGI", "RotoGro" or the "Company"), is pleased to announce that it has executed a Purchase and Sale Agreement with Wolf Island Cannabis Inc. ("Wolf Island Cannabis") which includes a CAD\$380,000 technology purchase order for RotoGro's Patented and Proprietary Rotational Garden Systems and Plant Nutrient Management System (the "**Purchase Order**" or the "**Order**")

About Wolf Island Cannabis Inc.

Wolf Island Cannabis is currently constructing a state-of-the-art lawful cannabis cultivation facility in Ontario, Canada (the "**Wolf Island Cannabis Facility**") with plans to establish itself as a commercial-scale cannabis cultivation operator in the region. The Wolf Island Cannabis Facility will be outfitted with RotoGro's Model 420IT Rotational Garden Systems (the "**RotoGro Garden Systems**") together with RotoGro's supporting technology and infrastructure, including RotoGro's proprietary Plant Nutrient Delivery System (the "**RotoGro Fertigation System**").

Registered and Business Office

Level 5, 126 Philip Street
Sydney NSW 2000
T: 61 2 8072 1400
E: info@rotogro.com

Directors

Michael Carli (Non-Executive Chairman)
Michael Di Tommaso (Executive Director)
Matthew O'Kane (Non-Executive Director)
Terry Gardiner (Non-Executive Director)

Chief Financial Officer

Karla Mallon

Company Secretary

Andrew Palfreyman





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The Wolf Island Cannabis Facility will be comprised of 20 RotoGro Garden Systems and 1 RotoGro Fertigation System. The RotoGro Garden Systems will be installed in arrays of four units, stacked two-high, and will include RotoGro's propriety iGrow® growing management software.

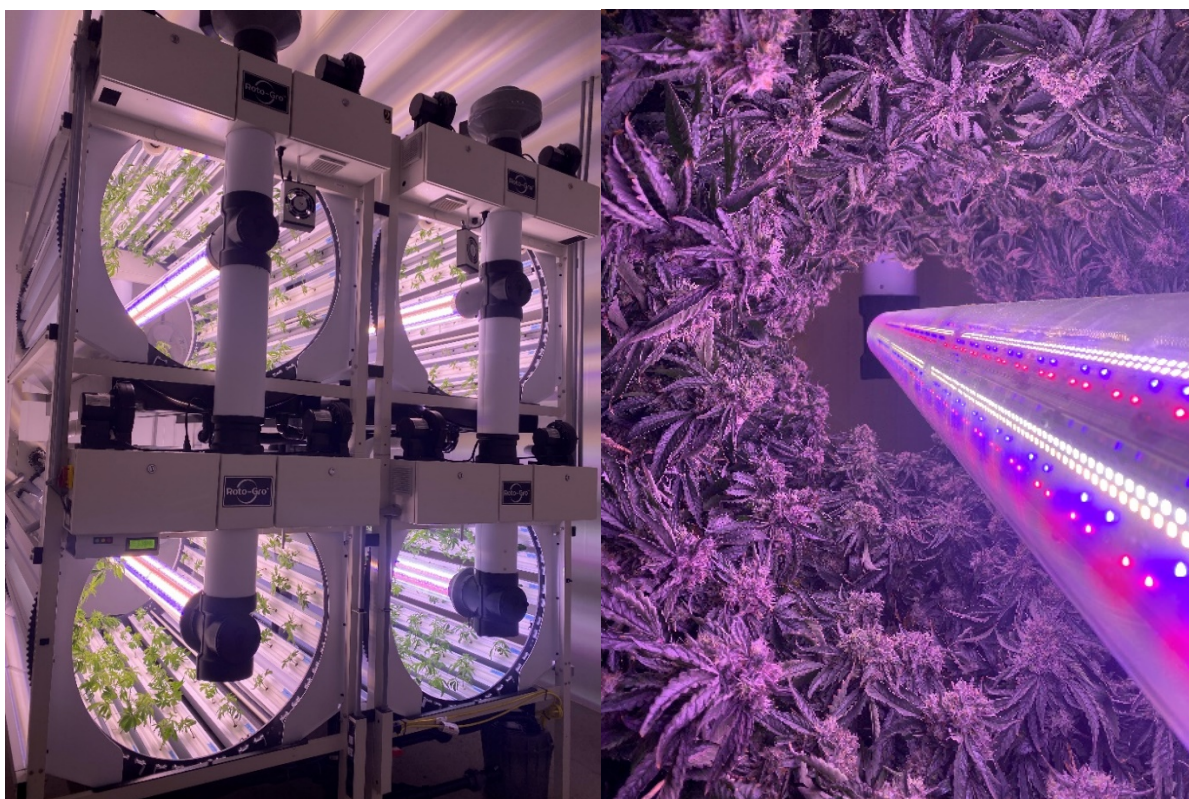


Photo 1: Single Pod of Model 420s

Photo 2: Model 420 Interior View

The Purchase and Sale Agreement (and the Purchase Order pursuant thereto) is unconditional. Wolf Island Cannabis has agreed to pay RotoGro a non-refundable deposit equivalent to 50% of the Purchase Price by 9 July 2021. RotoGro and Wolf Island Cannabis have scheduled the delivery of the RotoGro Garden Systems during Q4 2021. The Order includes onsite assembly, installation, testing, certification, commissioning, training, and IP support by RotoGro. Wolf Island Cannabis agrees to pay RotoGro additional fees for installation services, all applicable shipping costs, and taxes.

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Photo 3: Fertigation System Tank Layout



Photo 4: Fertigation Interactive Automation System

RotoGro's CEO, Michael Di Tommaso, states, "Securing a binding purchase order from Wolf Island Cannabis for the RotoGro Model 420ITs and the RotoGro Fertigation System is an important step forward for the Company. The Wolf Island Cannabis Facility will be the first commercial-scale lawful cannabis cultivation facility in Ontario, Canada which utilizes RotoGro's patented and proprietary technology, enhancing RotoGro's position in the Canadian lawful cannabis cultivation space. We will continue to make every effort to secure similar purchase orders, with several promising technology inquiries and venture proposals on the horizon. We will continue to press forward, providing the vertical farming industry with innovative and sustainable alternative technologies, and driving shareholder value. We are excited about the future of RotoGro, considering recent industry trends and the growth of indoor vertical farming".

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This announcement is authorised for release to the market by the Board of Directors of Roto-Gro International Limited.

For more information please contact:

Investment Enquiries

Kirstie DeNicola

Media Relations

info@rotogro.com

About Roto-Gro International Limited

Roto-Gro International Limited (“**RotoGro**”) is an Australian company which utilises its state-of-the-art, automated agricultural cultivation technology to provide sustainable and cost-effective solutions to both conventional and indoor vertical farms. The Company’s global operations are focused on the cultivation of perishable food (produce) and lawful cannabis utilising its proprietary, patented, and patents-pending technology in the indoor vertical farming space.

The core of RotoGro’s technology is its patented Rotational Garden Systems which provides for greater space savings and yields with lower operating costs compared to other farms utilising different technologies. RotoGro’s Rotational Garden Systems are supported by the Company’s proprietary iGrow Enterprise Edition software, state-of-the-art nutrient management system and in-house design and engineering services.

RotoGro’s in-house engineering teams provide consultative services for full facility designs to produce state-of-the-art facilities equipped with RotoGro’s technology. Similarly, RotoGro’s research and design teams work with its existing customers to ensure their long-term success cultivating high-quality crops.

RotoGro has formalised a collaboration with Verity Greens Inc. for the cultivation of perishable foods (produce). This venture is reliant upon RotoGro’s technology to produce greater yields with lower operating costs. In addition, RotoGro continues to nurture relationships for technology sales and growing management services in the lawful cannabis cultivation space, globally.

RotoGro maintains its focus on expansion into industry synergistic opportunities and exploring strategic partnerships in the perishable food (produce) space and the lawful cannabis space, while sourcing lawful cannabis cultivation license ownership opportunities, engaging in growing management services contracts, and providing the agricultural industry with industry-leading nutrient management systems and supporting, automated technology.

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