



Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Date of this announcement

Friday July 02, 2021

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	1,691,956 unvested TOY Options at a strike price of \$0.138 and expiring on 1 May 2025	1,691,956	01/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOYS'R'US ANZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/7/2021

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

For personal use only



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

1,691,956 unvested TOY Options at a strike price of \$0.138 and expiring on 1 May 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Lian Yu	Lian Yu	1,691,956

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://wcsecure.weblink.com.au/pdf/FUN/02297813.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.13800000	1/5/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

FULLY PAID ORDINARY SHARES



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02297813-3A553410?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

The Options have the same strike price as options issued with shareholder approval at the 2020 AGM details of which are set out in the Notice of Meeting. Options Issue Date = 1 July 2021, Vesting Date = 1 May 2023, Strike Price = \$0.138, Expiry Date = 1 May 2025

Issue details

Number of +securities

1,691,956

For personal use only



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TOY : ORDINARY FULLY PAID	848,358,858

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOYAC : SHARE APPRECIATION RIGHTS	480,000
TOYAD : OPTION EXPIRING 01-NOV-2023 EX \$0.138	8,457,875
TOYAE : DEFERRED SHARE AWARDS	2
New class - code to be confirmed : 1,691,956 unvested TOY Options at a strike price of \$0.138 and expiring on 1 May 2025	1,691,956



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13

For personal use only