



## Announcement Summary

**Entity name**

LEIGH CREEK ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 01, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LCK	ORDINARY FULLY PAID	14,029,850	01/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LEIGH CREEK ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

107531822

### 1.3 ASX issuer code

LCK

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/7/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LCKAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

LCK : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

12,024,727

**The first date the options were exercised or other +convertible securities were converted**

1/7/2021

**The last date the options were exercised or other +convertible securities were converted**

1/7/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

1/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

**Number of +securities to be quoted**

12,024,727

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Options were issued to directors in accordance with the 2020 Annual General Meeting as short term incentives.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

No security currently exists

**FROM (Existing Class)****+Security description**

Exercise of unlisted options issued on 1 July 2021, yet to be assigned a code.

**TO (Existing Class)****ASX +security code and description**

LCK : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,000,000

**The first date the options were exercised or other +convertible securities were converted**

1/7/2021

**The last date the options were exercised or other +convertible securities were converted**

1/7/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX



Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

1/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

#### Issue details

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

LCKAL : OPTION EXPIRING 15-JUN-2026 EX NIL



**TO (Existing Class)**

**ASX +security code and description**

LCK : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

5,123

**The first date the options were exercised or other +convertible securities were converted**

1/7/2021

**The last date the options were exercised or other +convertible securities were converted**

1/7/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

1/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



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Issue details

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**Number of +securities to be quoted**

5,123

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Options were issued at nil exercise price under the Company's Employee Share Option and Performance Right Plan

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
LCK : ORDINARY FULLY PAID	827,512,648

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LCKAJ : OPTION EXPIRING 27-AUG-2024 EX 12C	200,000
LCKAE : OPTION EXPIRING 16-MAR-2023 EX 13.65C	10,989,010
LCKAK : OPTION EXPIRING 13-JAN-2024 EX \$0.236	9,800,000
LCKAL : OPTION EXPIRING 15-JUN-2026 EX NIL	25,615
LCKAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	32,910,626
LCKAF : OPTION EXPIRING 15-APR-2025 EX NIL	1,361,873
LCKAI : OPTION EXPIRING 18-AUG-2024 EX 12C	7,966,666