



## Announcement Summary

### Entity name

FELIX GROUP HOLDINGS LTD

### Date of this announcement

Thursday July 01, 2021

### The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
FLXAC	ORDINARY FULLY PAID RESTRICTED	65,508	01/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

FELIX GROUP HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

65159858509

**1.3 ASX issuer code**

FLX

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

1/7/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

- ☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### 2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- ☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

FLXAG : OPTION EXPIRING 08-JAN-2027 RESTRICTED

**TO (Existing Class)**

**ASX +Security code and description**

FLXAC : ORDINARY FULLY PAID RESTRICTED

**Please state the number of options that were exercised or other +convertible securities that were converted**

65,508

**The first date the options were exercised or other +convertible securities were converted**

1/7/2021

**The last date the options were exercised or other +convertible securities were converted**

1/7/2021

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Michael Anthony Trusler	Driftway Ventures Co Pty Ltd	20,370
Michael (Mike) Peter Davis	Michael Peter Davis	45,138

**Date the +securities the subject of this notification were issued/transferred**

1/7/2021



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

65,508

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FLX : ORDINARY FULLY PAID	104,870,553

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FLXAB : ORDINARY FULLY PAID RESTRICTED	2,920,387
FLXAC : ORDINARY FULLY PAID RESTRICTED	23,739,412
FLXAD : OPTION EXPIRING 08-JAN-2024 RESTRICTED	500,000
FLXAE : OPTION EXPIRING 08-JAN-2024 RESTRICTED	500,000
FLXAF : OPTION EXPIRING 08-JAN-2025 RESTRICTED	1,222,221
FLXAG : OPTION EXPIRING 08-JAN-2027 RESTRICTED	131,017
FLXAH : OPTION EXPIRING 16-SEP-2021 EX \$0.48	1,294,600
FLXAI : OPTION EXPIRING 08-JUL-2022 EX NIL	4,192,421
FLXAJ : OPTION EXPIRING 08-JAN-2027 EX NIL	1,571,680