

### **Announcement Summary**

## **Entity name**

FELIX GROUP HOLDINGS LTD

#### Date of this announcement

Thursday July 01, 2021

### The +securities the subject of this notification are:

☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
FLXAC	ORDINARY FULLY PAID RESTRICTED	65,508	01/07/2021	

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

FELIX GROUP HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

65159858509

1.3 ASX issuer code

FLX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/7/2021



Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, guoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

FLXAG: OPTION EXPIRING 08-JAN-2027 RESTRICTED

TO (Existing Class)
ASX +Security code and description

FLXAC: ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

securities were converted 1/7/2021

The last date the options were

exercised or other +convertible

65,508

Is this all of the options or other +convertible securities on issue of that type?

1/7/2021

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

✓ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

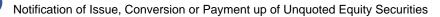
 Name of KMP
 Name of registered holder
 Number of +securities

 Michael Anthony Trusler
 Driftway Ventures Co Pty Ltd
 20,370

 Michael (Mike) Peter Davis
 Michael Peter Davis
 45,138

Date the +securities the subject of this notification were issued/transferred

1/7/2021



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

65,508



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

FLX: ORDINARY FULLY PAID 104,870,553

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

Total number of ASX +security code and description +securities on issue FLXAB: ORDINARY FULLY PAID RESTRICTED 2,920,387 FLXAC: ORDINARY FULLY PAID RESTRICTED 23,739,412 FLXAD: OPTION EXPIRING 08-JAN-2024 RESTRICTED 500,000 FLXAE: OPTION EXPIRING 08-JAN-2024 RESTRICTED 500,000 FLXAF: OPTION EXPIRING 08-JAN-2025 RESTRICTED 1,222,221 FLXAG: OPTION EXPIRING 08-JAN-2027 RESTRICTED 131,017 FLXAH: OPTION EXPIRING 16-SEP-2021 EX \$0.48 1,294,600 FLXAI: OPTION EXPIRING 08-JUL-2022 EX NIL 4,192,421 FLXAJ: OPTION EXPIRING 08-JAN-2027 EX NIL 1,571,680