Announcement Summary

Entity name

FELIX GROUP HOLDINGS LTD

Announcement Type

New announcement

Date of this announcement

Thursday July 01, 2021

The +securities to be quoted are:

☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FLX	ORDINARY FULLY PAID	1,289,830	01/07/2021

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

FELIX GROUP HOLDINGS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

65159858509

1.3 ASX issuer code

FLX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/7/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

FLXAI : OPTION EXPIRING 08-JUL-2022 EX NIL

TO (Existing Class)
ASX +security code and description

FLX : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

1,289,836

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02329872-2A1274724?access_token=83ff96335c2d45a094df02a206a39ff4

Section 7.12

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☑ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
James Gregory Forrest Frayne	DDBY Pty Ltd <Frayne Investment A/C>	78,381

Issue date

1/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

1,289,830

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

348,254.100000

Any other information the entity wishes to provide about the +securities to be quoted

Securities to be quoted as a result of employee incentive scheme, salary sacrifice arrangement

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FLX : ORDINARY FULLY PAID	106,160,383

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FLXAB : ORDINARY FULLY PAID RESTRICTED	2,920,387
FLXAC : ORDINARY FULLY PAID RESTRICTED	23,739,412
FLXAD : OPTION EXPIRING 08-JAN-2024 RESTRICTED	500,000
FLXAE : OPTION EXPIRING 08-JAN-2024 RESTRICTED	500,000
FLXAF : OPTION EXPIRING 08-JAN-2025 RESTRICTED	1,222,221
FLXAG : OPTION EXPIRING 08-JAN-2027 RESTRICTED	196,525
FLXAH : OPTION EXPIRING 16-SEP-2021 EX $0.48	1,294,600
FLXAI : OPTION EXPIRING 08-JUL-2022 EX NIL	2,902,585
FLXAJ : OPTION EXPIRING 08-JAN-2027 EX NIL	1,571,680

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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