Rule 3.19A.2

## **Appendix 3Y**

### **Change of Director's Interest Notice**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	FIRST AU LIMITED	
ABN	65 000 332 918	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Bryan Frost
Date of last notice	29 April 2021

#### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect: Refer to section 'Nature of indirect interest'.
Nature of indirect interest (including registered holder)	Queensland MM Pty Ltd <superannuation a="" c=""></superannuation>
Note: Provide details of the circumstances giving rise to the relevant interest.	Actionette Pty Ltd
	Actionette Pty Ltd <christine a="" c="" f="" frost="" s=""></christine>
	Peregrine Corporate Limited
	Farcam Pty Ltd
	are indirect interests which are associated with Mr Bryan Frost.
Date of change	(a) 24 June 2021 (b) 25 June 2021
	(c) 23 June 2021 (c) 28 June 2021
	(d) 29 June 2021
No. of securities held prior to change	Queensland MM Pty Ltd <superannuation a="" c=""> - 12,007,540 fully paid ordinary shares, 6,977,926 quoted options (FAUOA)</superannuation>
	Actionette Pty Ltd – 2,800,000 fully paid ordinary shares, 2,240,000 quoted options (FAUOA)
	Actionette Pty Ltd <christine a="" c="" f="" frost="" s=""> 2,464,656 fully paid ordinary shares, 1,971,724</christine>

<sup>+</sup> See chapter 19 for defined terms.

	quoted options (FAUOA)
	quoted options (1710-071)
	Peregrine Corporate Limited – 6,000,000 fully paid ordinary shares, 4,800,000 quoted options (FAUOA)
	Farcam Pty Ltd – 5,000,000 fully paid ordinary shares, 2,000,000 quoted options (FAUOA)
	Unlisted options held by Actionette Pty Ltd <christine a="" f="" frost="" s="">:</christine>
	(i) 2,750,000 options, exercise price \$0.03 vesting 14th April 2022 (18 months after issue) expiring 14th October 2023 (3 years after issue)
	(ii) 2,750,000 options, exercise price \$0.03 vesting 14th October 2022 (24 months after issue) expiring 14th October 2023 (3 years after issue)
	(iii) 2,750,000 options, exercise price \$0.035 vesting 14th April 2023 (30 months after issue) expiring 14th October 2023 (3 years after issue)
	(iv) 2,750,000 options, exercise price \$0.035 vesting 14th September 2023 (30 days prior to expiry date) expiring 14th October 2023 (3 years after issue)
	(Total: 11,000,000 unlisted options)
Class	Fully paid ordinary shares (FAU)
Number acquired	Queensland MM Pty Ltd <superannuation a="" c=""></superannuation>
	(a) 1,041,996 (b) 247,522 (c) 970,244 (d) 2,740,238
	Total: 5,000,000
Number disposed	None
Value/Consideration	(a) \$13,545.95 (at \$0.013 per share)
Note: If consideration is non-cash, provide details and estimated valuation	(b) \$3,217.78 (at \$0.013 per share)
	(c) \$12,613.17 (at \$0.013 per share)
	(d) \$35,623.10 (at \$0.013 per share)
	Total: \$65,000
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<sup>+</sup> See chapter 19 for defined terms.

No. of securities held after change	Queensland MM Pty Ltd <superannuation a="" c="">-17,007,540 fully paid ordinary shares, 6,977,926 quoted options (FAUOA)  Actionette Pty Ltd – 2,800,000 fully paid ordinary shares, 2,240,000 quoted options (FAUOA)  Actionette Pty Ltd <christine a="" c="" f="" frost="" s=""> 2,464,656 fully paid ordinary shares, 1,971,724 quoted options (FAUOA)  Peregrine Corporate Limited – 6,000,000 fully paid ordinary shares, 4,800,000 quoted options (FAUOA)  Farcam Pty Ltd – 5,000,000 fully paid ordinary shares, 2,000,000 quoted options (FAUOA)  Unlisted options held by Actionette Pty Ltd <christine a="" f="" frost="" s="">:  (i) 2,750,000 options, exercise price \$0.03 vesting 14th April 2022 (18 months after issue) expiring 14th October 2023 (3 years after issue)  (ii) 2,750,000 options, exercise price \$0.03 vesting 14th October 2022 (24 months after issue) expiring 14th October 2023 (3 years after issue)  (iii) 2,750,000 options, exercise price \$0.035 vesting 14th April 2023 (30 months after issue) expiring 14th October 2023 (3 years after issue)</christine></christine></superannuation>
	(iv) 2,750,000 options, exercise price \$0.035 vesting 14th September 2023 (30 days prior to expiry date) expiring 14th October 2023 (3 years after issue)  (Total: 11,000,000 unlisted options)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trades

#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	

<sup>+</sup> See chapter 19 for defined terms.

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Name of acadetoned baldon	
Name of registered holder	
(if issued securities)	
(II ISSUEU SECUTIVES)	
Date of change	
Date of change	
No and class of accomition to subjek	
No. and class of securities to which	
interest related prior to change	
Note: Details are only required for a contract in relation	
to which the interest has changed	
to which the interest has changed	
Interest cognized	
Interest acquired	
Interest disposed	
•	
Value/Consideration	
Note: If consideration is non-cash, provide details and an	
estimated valuation	
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lutanast aften alasmus	
Interest after change	

#### Part 3 - +Closed period

Were the interests in the securities or contracts detailed	No
above traded during a +closed period where prior written	
clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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<sup>+</sup> See chapter 19 for defined terms.