



Announcement Summary

Entity name

FUNTASTIC LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 24, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| FUN | ORDINARY FULLY PAID | 2,380,852 | 25/06/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FUNTASTIC LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

063886199

1.3 ASX issuer code

FUN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/6/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

21-May-2021 17:59

Announcement Title

New - Proposed issue of Securities - FUN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

FUN : ORDINARY FULLY PAID

Issue date

25/6/2021

Issue details

Number of +securities to be quoted

2,380,852

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

TRUK consenting to the Company being granted a sublicense by TRUL to use the name Toys"R"Us as detailed in the Notice of Meeting for the meeting of shareholders held on 23 June 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

238,085.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| FUN : ORDINARY FULLY PAID | 848,358,858 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| FUNAC : SHARE APPRECIATION RIGHTS | 480,000 |
| FUNAD : OPTION EXPIRING 01-NOV-2023 EX \$0.138 | 8,457,875 |
| FUNAE : DEFERRED SHARE AWARDS | 2 |