



## Announcement Summary

**Entity name**

FUNTASTIC LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 24, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FUN	ORDINARY FULLY PAID	2,380,852	25/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

FUNTASTIC LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

063886199

**1.3 ASX issuer code**

FUN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/6/2021

For personal use only



Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

21-May-2021 17:59

**Announcement Title**

New - Proposed issue of Securities - FUN

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

FUN : ORDINARY FULLY PAID

**Issue date**

25/6/2021

Issue details

**Number of +securities to be quoted**

2,380,852

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

TRUK consenting to the Company being granted a sublicense by TRUL to use the name Toys"R"Us as detailed in the Notice of Meeting for the meeting of shareholders held on 23 June 2021.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

238,085.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FUN : ORDINARY FULLY PAID	848,358,858

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FUNAC : SHARE APPRECIATION RIGHTS	480,000
FUNAD : OPTION EXPIRING 01-NOV-2023 EX \$0.138	8,457,875
FUNAE : DEFERRED SHARE AWARDS	2