

22 June 2021

ASX Announcement

Notice under section 708(5)(e) of the Corporations Act 2001 (Cth)

On 15 June 2021, Vango Mining Limited (ASX: VAN) (**VAN** or **Company**) announced the proposed issue of 62.8 million fully paid ordinary shares ("New Shares") at A\$0.065 per New Share. Shares have been issued and allotted to unrelated investors as follows.

Issue Date	Details	Price per Share	Number of Shares
16 June 2021	Cash placement	A\$0.065	62,769,230

In accordance with the requirements of Section 708A(6) of the *Corporations Act* 2001 (Cth) (Corporations Act), VAN gives ASX notice that:

- 1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2. This notice is being given under paragraph 5(e) of Section 708A of the Corporations Act.
- 3. As at the date of this notice, VAN has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (b) Section 674 of the Corporations Act.
- As at the date of this notice, there is no excluded information (as defined in Section 708A(7) and (8) of the Corporations Act).

Authorised for release by Bruce McInnes, Executive Chairman.

Bruce McInnes

Executive Chairman

Vango Mining Limited

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