

18 June 2021

Dear Shareholder,

### Invitation to Participate in Share Purchase Plan

On 15 June 2021, Peako Limited (ACN 131 843 868) ("Peako" or the Company) announced that it has received firm commitments for a placement of 57,142,858 fully paid ordinary shares (of which the issue of 14,285,716 shares are subject to Shareholder approval) at a price of \$0.035 per share with attached unlisted options to be granted on the basis of one option for every two shares subscribed, exercisable at \$0.055 (5.5 cents) on or before 30 June 2022 to sophisticated, institutional and professional investors, raising approximately \$2,000,000 million (Placement).

A first tranche of 42,857,142 shares to be issued under the Placement (without Shareholder approval) are expected to be issued on 22 June 2021 utilising the Company's placement capacity pursuant to ASX Listing Rule 7.1 and 7.1A. 21,428,571 unlisted options will be granted subject to shareholder approval. Ratification by shareholder approval will be sought for the first tranche placement shares.

The Company will also seek shareholder approval for a second tranche of 14,285,716 shares and 7,142,858 attaching options, including participation by shareholders associated with Peako's Chairman, Geoffrey Albers, (a substantial shareholder of the Company), up to the amount of \$250,000.

In order to provide Eligible Shareholders (defined below) with the ability to participate in the Company's capital raising activities, the Company is pleased to provide details of a Share Purchase Plan (**Plan**).

Under the Plan, Eligible Shareholders will have the opportunity to purchase up to \$30,000 worth of shares with attaching options at the same price as the Placement, irrespective of the size of their shareholding, without incurring brokerage or transaction costs.

The offer under the Plan (**Offer**) is intending to raise a maximum of \$500,000 on the terms and conditions (**Terms and Conditions**) contained in this letter.

***The Company may elect to close the Offer early and/or scale back applications.***

The Plan is not underwritten.

### Shareholders Eligible to Participate in the Plan

Participation under the Plan is optional and is available exclusively to shareholders of the Company who are registered as holders of Shares at 5.00pm AEST on 11 June 2021 (**Record Date**) and whose registered address is in Australia or New Zealand (**Eligible Shareholders**).

## Share Purchase Plan

The Plan entitles Eligible Shareholders, irrespective of the size of their shareholding, to purchase up to \$30,000 worth of shares at an issue price of \$0.035 (**Price**) per share with attaching unlisted options to be granted on the basis of one option for every two shares subscribed, exercisable at \$0.055 (5.5 cents) on or before 30 June 2022, being the same price as the shares offered to sophisticated, institutional and professional investors under the Placement. The Price represents a discount of 16.3% to \$0.04182 (being the volume weighted average market price (**VWAP**) of the shares over the last 5 trading days on which sales in the shares were recorded before the day on which the Plan was announced).

In accordance with the ASX Listing Rules, the maximum number of shares that can be issued under a share purchase plan is that amount equal to 30% of the Company's existing issued share capital. However, the maximum number of Shares which will be issued under this Plan is 14,285,715, representing approximately 7.44% of the issued capital as at 16 June 2021.

Depending on applications received, the Company will, in its absolute discretion, undertake a scale back so that not more than \$500,000 is raised under the Plan. Scale back decisions are made by the Board and are final.

The directors of the Company who are Eligible Shareholders may participate under the Plan.

An application form for the Plan (**Application Form**) is included in this package.

## Current Activities

Details of the Company's current activities are set out in the announcements made by the Company to the ASX and are available from the ASX platform (ASX: PKO), or the Company's website at [www.peako.com.au](http://www.peako.com.au).

## Use of Funds

The proceeds raised under the Plan and the Placement will be used to fund exploration work at Peakco's East Kimberley project including drilling as well as general corporate activities.

## How much can you invest?

Eligible Shareholders may each apply for a maximum of \$30,000 worth of Shares and a minimum of \$2,000 worth of Shares under the Plan.

## How to accept this Offer

To apply for Shares under the Plan, please follow the instructions on the enclosed personalised Application Form.

Eligible Shareholders may participate by selecting only one of the following offers to purchase Shares under the Plan:

	Total Amount Payable	Number of shares which may be purchased
Offer A	\$30,000	857,142
Offer B	\$25,000	714,285
Offer C	\$20,000	571,428
Offer D	\$15,000	428,571
Offer E	\$10,000	285,714
Offer F	\$5,000	142,857
Offer G	\$2,000	57,142

The number of shares to which you are entitled will be calculated by dividing the subscription amount you have selected by the Price, rounded down.

All payments in accordance with the options set out in your Application Form (Application) must be received by the Closing Date of 13 July 2021. If the exact amount of money is not tendered with your Application, the Company reserves the right to either:

- return your application monies and not issue any Shares to you; or
- issue to you the number of Shares that would have been issued had you applied for the highest designated amount that is less than the amount of your payment and refund the excess application money to you by cheque as soon as possible, without interest.

The Company confirms that if the amount to be refunded is less than the issue price of one Share, being \$0.035, it will not be refunded and will be retained by the Company.

Once an Application has been made it cannot be revoked.

### Multiple Holdings

The maximum investment any Eligible Shareholder may apply for will remain \$30,000 even if an Eligible Shareholder receives more than one Offer (whether in respect of a joint holding or because the Eligible Shareholder has more than one holding under a separate account). It is the responsibility of the applicant to ensure that the aggregate of the application amount paid for the Shares the subject of the Application and any other shares and interests in the class applied for by you under the Plan or any similar arrangement in the 12 months prior to the date of submission does not exceed \$30,000.

### Custodians and Nominees

Eligible Shareholders who hold Shares as Custodian or Nominee (**Custodian**) for one or more persons on the Record Date (**Beneficiary**) may apply for up to a maximum amount of \$30,000 worth of Shares in respect of each Beneficiary who is resident in Australia or New Zealand, subject to providing a Custodian Certificate to the Company, as described in the Terms and Conditions enclosed with this letter. Please refer to the Terms and Conditions for more details.

## Relationship of Issue Price with Market Price

On the last trading day immediately prior to the announcement date of the Offer, the closing price of the Shares traded on ASX was \$0.041. The market price of Shares in the Company may rise and fall between the date of the Offer and the date that any Shares are issued to you as a result of your Application under this Offer.

By making an Application under this Offer and applying for Shares under the Plan, each Eligible Shareholder will be acknowledging that although the Price is at a discount, Shares are a speculative investment and the price of Shares on ASX may change between the date of the Company announcing its intention to make an Offer and the date of issue of Shares under that Offer and that the value of the Shares received under the Plan may rise or fall accordingly.

The Board recommends that you obtain your own financial and taxation advice in relation to the Offer and consider price movements of Shares in the Company prior to making an Application under this Offer.

## Additional Information and Important Dates

The offer of Shares under the Plan is made in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 and therefore does not require a prospectus for the purposes of Chapter 6D of the Corporations Act 2001 (Cth) (Corporations Act).

The Offer cannot be transferred, and the Directors of the Company reserve the right in their absolute discretion to reject, or scale back, on an equitable basis, any Application. Shares issued under the Plan will be issued no later than 7 business days after the Closing Date of the Offer with options granted on the same day. Application for quotation on ASX of the new shares will be made immediately following the issue of those shares. The options will be unlisted.

The maximum amount proposed to be raised under the Offer is \$500,000.

In the event of oversubscription by the Closing Date the Directors will, in their absolute discretion, scale-back applications on an equitable basis. Scale-back for shares held by Custodians will be applied at the level of the underlying Beneficiary.

If the Company rejects or scales-back an Application or purported application, the Company will promptly return to the shareholder the relevant Application monies, without interest.

## Foreign offer restrictions

This document may not be released or distributed in any country other than Australia and New Zealand. This document does not constitute an offer to sell, or a solicitation of an offer to buy securities in any other country. In particular, any securities described in this document have not been, and will not be, registered under the US Securities Act of 1933 (as amended) and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws.

## New Zealand Shareholders

The Shares offered under the Plan are not being offered or sold to the public within New Zealand other than to existing shareholders of the Company with registered addresses in New Zealand and to whom the Offer is being made in reliance on the Financial Markets Conduct (Incidental Offers) Exemption Notice 2016 (as amended) (New Zealand).

This document has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013 (New Zealand). This document is not an investment statement or prospectus under New Zealand law and is not required to, and may not, contain all the information that an investment statement or prospectus under New Zealand law is required to contain.

## Shortfall Placement

In the event that less than \$500,000 is applied for under the Plan, the full amount of the shortfall may be placed at the discretion of the Board subject to compliance with all necessary legal requirements. The Company confirms that any issue of shortfall will be placed subject to the Company's compliance with ASX Listing Rule 7.1 and/or 7.1A at the time of issue. As at the date of this document, assuming that all Shares subscribed for under the Placement are issued (excluding the shares proposed to be issued to in Tranche Two), the Company will have the capacity to issue 656,402 Shares under its ASX Listing Rule 7.1A capacity. Following a General Meeting on 25 June 2021, the Company expects it will have the capacity to issue a further 3,500,000 Shares under its ASX Listing Rule 7.1 capacity (subject to ratification by shareholders of incentive options granted by the Company earlier in 2021). Where the shortfall exceeds the Company's available placement capacity, the shortfall will only be placed if shareholder approval is obtained or following the General Meeting on 26 July 2021 (subject to ratification by shareholders of the Tranche 1 Placement shares).

The allocation of the shortfall will be at the absolute discretion of the Board. Accordingly, do not apply for Shortfall Shares unless instructed to do so by the Directors.

## Indicative Timetable

Event	Date
SPP Record Date (5pm AEST)	11 June 2021
Announcement of SPP and Placement Lodgment of Appendix 3B	15 June 2021
Issue of Tranche A Shares under Placement, Lodgment of Appendix 2A and Cleansing Notice with ASX	22 June 2021
Opening Date of SPP Dispatch of SPP booklet to shareholders and release Offer Letter on the ASX platform	22 June 2021
Notice of Meeting Dispatched to shareholders to approve Tranche 1 Placement Options and Tranche 2 Placement Shares and Options	23 June 2021
Closing Date for SPP (5PM AEST)	13 July 2021
Announcement of Results of SPP	16 July 2021

Issue of new Shares and grant of new options under SPP and lodgment of Appendix 2A	20 July 2021
General Meeting to approve Tranche 1 Placement Options and Tranche 2 Placement Shares and Options	26 July 2021
Issue of Tranche 1 Placement Options and Tranche 2 Placement Shares and Options	30 July 2021

These dates are indicative only. The Company may vary the dates and times of the Offer without notice. Accordingly, shareholders are encouraged to submit their Applications as early as possible.

Should you wish to discuss any information contained in this letter further, do not hesitate to contact Peako's Company Secretary, Rob Wright on +61 3 8610 4703 or email [rob.wright@peako.com.au](mailto:rob.wright@peako.com.au).

Yours faithfully



Rae Clark  
Director  
Peako Limited

## Peako Limited ACN 131 843 868 Share Purchase Plan - Terms and Conditions

### Purpose

The purpose of the Share Purchase Plan (**the Plan**), which will be conducted in conjunction with the Placement, is to offer shareholders of Peako Limited (**Company**) the opportunity to acquire additional fully paid ordinary shares in the Company (**Shares**) up to a maximum of \$30,000 (when combined with any shares issued under any share purchase plan in the 12 months preceding the date of the Plan) and a minimum of \$2,000 worth of Shares. Unlisted options will be on the basis of one option for every two shares subscribed, exercisable at \$0.055 (5.5 cents) on or before 30 June 2022.

The issue price of \$0.035 under the Plan will be at a discount of 16.31% to the volume weighted average market price of the Shares over the last 5 trading days on which sales in the Shares were recorded prior to the date the Plan was announced.

The Company is intending to raise a maximum of \$500,000 under the Plan. The Shares will not attract brokerage costs and will be issued without the need for the Company to issue a prospectus. The Plan is governed upon such terms and conditions as the board of directors of the Company, in its absolute discretion, sees fit.

### No Financial Advice

This document does not provide financial advice and has been prepared without taking account of any person's investment objectives, financial situation or particular needs. You should consider the appropriateness of participating in the Plan having regard to your investment objectives, financial situation or particular needs. Shareholders should seek independent financial and taxation advice before making any investment decision in relation to these matters.

### Shareholders Eligible to Participate

Holders of Shares that are registered with an Australian or New Zealand address at the Record Date are eligible shareholders (Eligible Shareholders) and may participate in the Plan, unless such registered shareholder holds Shares on behalf of another person who resides outside Australia or New Zealand. Due to foreign securities laws, it is not practical for shareholders (or beneficial shareholders) resident in other countries to be offered the opportunity to participate in the Plan.

Participation in the Plan is optional and is subject to these Terms and Conditions. Offers made under the Plan are non-renounceable (i.e. Eligible Shareholders may not transfer their rights to any Shares offered under the Plan). Eligible Shareholders who wish to take up Shares issued under the Plan agree to be bound by the Company's constitution in respect of Shares issued under the Plan.

An offer may, at the discretion of the directors of the Company (Directors), be made under the Plan once a year. The maximum amount which any shareholder may subscribe for in any consecutive 12-month period is \$30,000. The Directors may also determine in their discretion the minimum amount for participation, the multiple of shares to be offered under the Plan and the period the offer is available to Eligible Shareholders.



## Custodians, trustees and nominees

If you are an Eligible Shareholder and hold shares as a custodian (as defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (ASIC CI 2019/547) (refer below) (Custodian) or in any more specific ASIC relief granted to the Company in relation to the Plan), you may apply for up to \$30,000 worth of new shares for each beneficiary for whom you act as custodian provided you complete and submit, together with an Application, a certificate (Custodian Certificate) with the following information:

- a) that you held shares on behalf of:
  - i. one or more other persons that are not custodians; and/or
  - ii. another custodian (Downstream Custodian) that holds beneficial interests in Shares on behalf of one or more other persons who are resident in Australia or New Zealand, to which those beneficial interests relate,  
(each a Participating Beneficiary) at the Record Date who have subsequently instructed you, and/or the Downstream Custodian, to apply for shares under the Plan on their behalf;
- b) the number of Participating Beneficiaries and their names and addresses;
- c) the number of shares that you hold on behalf of each Participating Beneficiary;
- d) the number or dollar amount of Shares that each Participating Beneficiary has instructed you, either directly or indirectly through a Downstream Custodian, to apply for on their behalf;
- e) that the application price for shares applied under the Offer for each Participating Beneficiary for whom you act in addition to the application price for any other shares issued to you as custodian (as a result of instruction given to you as Custodian or a Downstream Custodian) for that Participating Beneficiary under any arrangement similar to the Plan in the prior 12 months does not exceed \$30,000;
- f) that a copy of the written offer document was given to each Participating Beneficiary; and
- g) where you hold Shares on behalf of a Participating Beneficiary indirectly, through one or more Downstream Custodians, the name and address of each Downstream Custodian.

For the purposes of ASIC CI 2019/547 you are a 'Custodian' if you provide a custodial or depository service in relation to shares of a body or interests in a registered scheme and you:

- a) hold an Australian financial services licence covering the provision of a custodial or depository service;
- b) are exempt from the requirement to hold an Australian financial services licence covering the provision of a custodial or depository service;
- c) hold an Australian financial services licence covering the operation of an IDPS or is a responsible entity of an IDPS-like scheme;
- d) are a trustee of a self-managed superannuation fund or a superannuation master trust; or
- e) are a registered holder of shares or interests in the class and is noted on the register of members of the body or scheme as holding the shares or interests on account of another person.



If you hold shares as a trustee or nominee for another person or persons but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings (above) apply.

Custodians should request a Custodian Certificate when making an Application on behalf of Participating Beneficiaries. To request a Custodian Certificate and if you would like further information on how to apply, you should contact the Company's share registry at any time from 8.30am to 5.00pm (AEST time) Monday to Friday during the Offer period.

The Company reserves the right to reject any Application to the extent it considers that the Application (whether alone or in conjunction with other Applications) does not comply with these requirements. The Company reserves the right to reject Applications in accordance with these Terms and Conditions.

### **Price of Shares**

The price of shares to be issued under the Plan is \$0.035 which represents a discount of 16.31% of the volume weighted average market price for the Shares over the last 5 trading days on which sales in the Shares were recorded prior to the date the Plan was announced, being \$0.04182.

### **Applications and Notices**

At the discretion of the Directors, the Company will send Eligible Shareholders a letter of offer and acceptance procedures, inviting them to subscribe for Shares under the Plan, and accompanied by these Terms and Conditions of the Plan and an Application Form. Applications will not be accepted after the Closing Date of the Offer being 13 July 2021. Over subscriptions to an offer will be refunded without interest.

Notices and statements made by the Company to participants may be given in any manner prescribed by its Constitution.

### **Acknowledgement**

By completing an Application and making the associated payment in accordance with the options on your Application Form, you:

- a) irrevocably and unconditionally agree to the terms and conditions of the Plan and the terms and conditions of the Application Form and agree not to do any act or thing that would be contrary to the spirit, intention or purpose of the Plan;
- b) warrant that all details and statements in your Application are true and complete and not misleading;
- c) agree that your Application will be irrevocable and unconditional (that is, it cannot be withdrawn even if the market price of the shares is less than the Price);
- d) warrant that you are an Eligible Shareholder and are eligible to participate in the Plan;
- e) acknowledge that no interest will be paid on any application monies held pending the issue of Shares under the Plan or subsequently refunded to you for any reason;

- f) acknowledge that the Company and its officers and agents, are not liable for any consequences of the exercise or non-exercise of its discretions referred to in these terms and conditions;
- g) acknowledge and agree that if you are acting as a trustee, nominee or Custodian, each beneficial holder on whose behalf you are participating is resident in Australia or New Zealand, and you have not sent these Terms and Conditions, an Offer Document, or any materials relating to the Plan, to any person outside Australia and New Zealand;
- h) if you are applying on your own behalf (and not as a Custodian), acknowledge and agree that:
- i. you are not applying for shares with an application price of more than \$30,000 under the Plan (including by instructing a Custodian to acquire shares on your behalf under the Plan); and
  - ii. the total of the application price for the following does not exceed \$30,000:
    - A. the shares the subject of the Application;
    - B. any other shares issued to you under the Plan or any similar arrangement in the 12 months before the Application (excluding Shares applied for but not issued);
    - C. any other shares which you have instructed a Custodian to acquire on your behalf under the Plan; and
    - D. any other shares issued to a Custodian in the 12 months before the Application as a result of an instruction given by you to the Custodian to apply for Shares on your behalf under an arrangement similar to the Plan.
- i) if you are a Custodian and are applying on behalf of a Participating Beneficiary on whose behalf you hold shares, acknowledge and agree that:
- i. you are a Custodian (defined above);
  - ii. you hold Shares (directly or indirectly) on behalf of one or more Participating Beneficiaries;
  - iii. you held shares on behalf of the Participating Beneficiary as at the Record Date who has instructed you to apply for Shares on their behalf under the Plan;
  - iv. each Participating Beneficiary on whose behalf you are applying for Shares has been given a copy of this document;
  - v. the application price for the shares applied for on behalf of the Participating Beneficiary, and any other Shares applied for on their behalf under a similar arrangement in the previous 12 months (excluding shares applied for but not issued), does not exceed \$30,000; and
  - vi. the information in the Custodian Certificate submitted with your Application is true, correct and not misleading;
- j) agree to be bound by the constitution of the Company (as amended from time to time);
- k) acknowledge that none of the Company, its advisers or agents, has provided you with any financial product or investment advice or taxation advice in relation to the Plan, or has any obligation to provide such advice; and

- l) authorise the Company, and its officers and agents, to correct minor or easily rectified errors in, or omissions from, your Application including the Application Form and to complete the Application by the insertion of any missing detail.

### **Placement of the Shortfall**

Any shortfall from the Offer may be placed at the discretion of the Directors. The Company confirms that any issue of shortfall will be placed subject to the Company's compliance with ASX Listing Rule 7.1 and 7.1A at the time of issue. As at the date of this document and assuming all 42,857,142 Shares are issued under the Placement (without Shareholder approval), the Company will have capacity to issue 656,402 Shares under its ASX Listing Rule 7.1A capacity. Following a General Meeting on 25 June 2021, the Company expects it will have the capacity to issue a further 3,500,000 Shares under its ASX Listing Rule 7.1 capacity (subject to ratification by shareholders of incentive options granted by the Company earlier in 2021). Where the shortfall exceeds the Company's available placement capacity, the shortfall will only be placed if shareholder approval is obtained or following the General Meeting on 26 July 2021 (subject to ratification by shareholders of the Tranche 1 Placement shares).

### **Issue of Shares**

Shares to be issued under the Plan will be issued as soon as reasonably practicable after the Closing Date and in any event within 7 business days of the Closing Date and will rank equally in all respects with all other fully paid ordinary shares in the capital of the Company from the date of issue.

Shareholding statements or CHESS notification will be issued in respect of all Shares issued under the Plan. The Company will, promptly after the issue of Shares under the Plan, make application for those Shares to be listed for quotation on the official list of ASX.

Options to be granted under the Plan will be granted as soon as reasonably practicable after the Closing Date and in any event within 7 business days of the Closing Date. The options will be unlisted.

### **Modification and Termination of the Plan**

The Company may modify or terminate the Plan at any time. The Company will notify ASX of any modification to, or termination of, the Plan. The omission to give notice of any modification to, or termination of, the Plan or the failure of ASX to receive such notice will not invalidate the modification or termination.

Without limiting the above, the Company may issue to any person fewer Shares than the person applied for under the Plan if the issue of Shares applied for would contravene any applicable law or the Listing Rules of ASX.

### **Raising Amount and Scale back**

The Company is seeking to raise a maximum of \$500,000 under the Plan.

The maximum number of Shares which will be issued under this Plan is 14,285,716.

In the event of oversubscriptions, the Directors will, in their absolute discretion, scale-back all Applications on an equitable basis. If the Company rejects or scales-back an Application or purported Application, the Company will promptly return to the shareholder the relevant application monies, without interest.

### **Dispute Resolution**

The Company may, in any manner it thinks fit, settle any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the Plan, whether generally or in relation to any participant, Application or Shares. The decision of the Company in this respect will be conclusive and binding on all shareholders and other persons to whom that determination relates.

The Company reserves the right to waive strict compliance with any provision of these terms and conditions. The powers of the Company under these conditions may be exercised by the directors of the Company or any delegate of the directors of the Company.

### **Questions and Contact Details**

If you have any questions regarding the Plan or how to deal with this Offer, please contact your stockbroker or professional adviser or Rob Wright, Company Secretary on +61 3 8610 4703.

SRN/HIN:

ASX Code: PKO

Record Date: 5pm (AEST) 11 June 2021

# SHARE PURCHASE PLAN APPLICATION FORM

**IMPORTANT: CLOSING DATE 5.00PM (AEST) ON 13 JULY 2021 (UNLESS VARIED)**

## 1: APPLICATION

Peako Limited (**Company**) is offering its eligible shareholders the opportunity to purchase up to A\$30,000 of fully paid ordinary shares in the Company (**New Shares**) by way of a share purchase plan (**SPP**) (**Offer**). The price under the SPP is \$0.035 per New Share (**Issue Price**). Other than as defined in this Application Form, capitalised terms have the same meaning as defined in the Offer Letter. Eligible Shareholders may apply for any one of the following parcels described below:

Application Amount	Application Amount	Number of Shares
<input type="checkbox"/> Offer A	A\$2,000	57,142
<input type="checkbox"/> Offer B	A\$5,000	142,857
<input type="checkbox"/> Offer C	A\$10,000	285,714
<input type="checkbox"/> Offer D	A\$15,000	428,571
<input type="checkbox"/> Offer E	A\$20,000	571,428
<input type="checkbox"/> Offer F	A\$25,000	714,285
<input type="checkbox"/> Offer G	A\$30,000	857,142

## 2: PAYMENT: You can pay either by BPAY or Electronic Funds Transfer "EFT"

### Option A – BPAY


**Biller Code:** 235556

**Ref No:**

Contact your financial institution to make your payment from your cheque or savings account.

**Note:** You do not need to return this form if you have made payment via BPAY®. Your BPAY® reference number will process your payment to your shareholding electronically.

### Option B – Electronic Funds Transfer (EFT)

The unique reference which has been assigned to your Application is: **-2878-PKO**

Funds are to be deposited directly to following bank account:

**Account name:** Automic Pty Ltd

**Account BSB:** 036011

**Account number:** 524138

**Swift Code:** WPACAU2S

**Important:** You must quote your unique reference as your payment reference/description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

**Note:** You do not need to return this form if you have made payment via EFT. Your unique reference will process your payment to your application electronically.

Payment under the Share Purchase Plan can only be made by BPAY® or EFT.

## 3: PROVIDE YOUR CONTACT DETAILS & ELECT TO BE AN E-SHAREHOLDER

Return to our Share Registry by email to [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au)

Telephone Number

( )

Email Address

Contact Name (PLEASE PRINT)

# INSTRUCTIONS FOR COMPLETION OF THIS FORM

The SPP is offered exclusively to all eligible shareholders (including Custodians), being registered holders of Shares as at the Record Date with a registered address in Australia or New Zealand (**Eligible Shareholders**).

If the Company rejects or scales-back an application or purported application, the Company will return to the Shareholder the relevant application monies, without interest.

## HOW TO APPLY FOR NEW SHARES UNDER THE SPP

### 1 Application

As an Eligible Shareholder, you can apply for up to a maximum of \$30,000 worth of New Shares. Eligible Shareholders can select one of the following parcels prescribed overleaf.

In order to comply with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the maximum value of New Shares each Eligible Shareholder (irrespective of the size of their shareholding) may apply for under this Offer is \$30,000 (including through joint holding(s), multiple share accounts or any holding in which they have a beneficial interest/s). This limit will apply even if you receive more than one offer from the Company (for example, because you are a joint holder of shares or because you hold more than one shareholding under separate share accounts).

If the Company receives an amount that does not equal one of the amounts specified overleaf the Company may accept the payment at their discretion and refund any excess Application money (without interest) to the Eligible Shareholder. If the Company receives a subscription of over \$30,000 worth of New Shares by an Eligible Shareholder through multiple applications or joint holdings, the Company may refund any excess Application money (without interest) to the Eligible Shareholder.

No fractions of New Shares will be issued. Any fraction of a New Share will be rounded down to the nearest whole number of New Shares (where applicable).

### 2 Payment

**Payment by BPAY:** You can only make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your reference number quoted on the front of this form. Multiple acceptances must be paid separately.

If you make a payment by BPAY and the Company receives an amount which is not equal to either A\$2,000, A\$5,000, A\$10,000, A\$15,000, A\$20,000, A\$25,000 or A\$30,000, the Company may accept the payment at their discretion. Your payment must be for a minimum of A\$2,000. Payment must be received by the Share Registry by 5:00pm (AEST) on 13 July 2021.

**You do not need to return this form if you have made payment via BPAY®. Your BPAY® reference number will process your payment to your shareholding electronically and you will be deemed to have applied for such shares for which you have paid.**

**Payment by EFT:** You can make a payment via Electronic Funds Transfer "EFT". Multiple acceptances must be paid separately. Applicants should be aware of their financial institution's cut-off time and any associated fees with processing a funds transfer.

If you make a payment by EFT and the Company receives an amount which is not equal to A\$2,000, A\$5,000, A\$10,000, A\$15,000, A\$20,000, A\$25,000 or A\$30,000, the Company may accept the payment at their discretion. Your payment must be for a minimum of A\$2,000. Payment must be received by the Share Registry by 5:00pm (AEST) on 13 July 2021.

**Please ensure you use your unique reference located on the reverse page. This will ensure your payment is processed correctly to your application electronically.**

Applicants should be aware of their financial institution's cut-off time (the payment must be made to be processed overnight) and it is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time. The Company and the Share Registry accept no responsibility for delayed or misdelivered Application Forms or payments. You do not need to return this form if you have made payment via EFT. Your unique reference will process your payment to your application electronically.

### 3 Contact Details

As a valued shareholder in Peako Limited, you can help minimise the costs of printing and mailing by electing to receive all shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way. Please enter your details and return to our Share Registry by email to [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au).

## IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase New Shares under the SPP, there is no need to take action.
3. Please ensure you have read and understood the terms and conditions of the SPP in the Offer Letter and this section entitled "Important Information" before making payment by BPAY® or EFT.
4. The offer for New Shares under the SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the meaning of "Custodian" as defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, you must complete and submit an additional schedule that contains further certifications and details (Certificate) that must be provided before your application will be received. The Certificate can be obtained by contacting the Share Registry on the telephone number set out below. Applications received by Custodians that are not accompanied by the Certificate will be rejected.
6. For applicants that are not required to complete the Certificate, by making payment by BPAY® or EFT, you certify that the aggregate of the payment paid by you for:
  - the parcel of New Shares indicated on this Application Form or BPAY® payment; and
  - any other New Shares applied for by you, or which you have instructed a custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to making payment by BPAY® does not exceed A\$30,000.
7. The maximum subscription limitation of \$30,000 will apply even if an Eligible Shareholder has received more than one Application Form (whether in respect of a joint holding or because the applicant has more than one holding under separate security accounts).
8. The Company reserves the right to make amendments to this Application Form where appropriate.
9. Applicants are not assured of receiving the shares for which they have applied as the Company may scale back applications in its discretion.
10. By making payment of application monies, you certify that:
  - you wish to apply for New Shares under the SPP as indicated on this Application Form;
  - you received a copy of the Offer Letter and you have read and understood the terms and conditions of the SPP;
  - you agree to be bound by the Constitution of the Company and the terms and conditions of the SPP;
  - you agree to accept any lesser number of New Shares than the number of New Shares applied for; and
  - you are not in the United States and are not acting for the account or benefit of a person in the United States and have not sent any offering materials relating to the SPP offer to any person in the United States.

**If you require further information about the SPP, please contact Automic on 1300 288 664 or +61 2 9698 5414 between 9:00am and 5:00pm (AEST).**