



## Announcement Summary

**Entity name**

8VI HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday June 15, 2021

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
8VI	CHESS DEPOSITARY INTERESTS 1:1	200,000	31/08/2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

8VI HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ARBN

**Registration number**

605944198

**1.3 ASX issuer code**

8VI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/6/2021

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## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

8VIAG : OPTION EXPIRING 30-JUN-2025 EX 40C

#### TO (Existing Class)

##### ASX +security code and description

8VI : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of options that were exercised or other +convertible securities that were converted

200,000

The first date the options were exercised or other +convertible securities were converted

15/6/2021

The last date the options were exercised or other +convertible securities were converted

15/6/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Pauline Teo Puay Lin	Pauline Teo Puay Lin	100,000
Huang Shihhao	Huang Shihhao	61,300



**Issue date**

31/8/2020

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

200,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.45000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
8VI : CHESS DEPOSITARY INTERESTS 1:1	42,374,422

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
8VIAE : PERFORMANCE RIGHTS CLASS E	500,000
8VIAF : PERFORMANCE RIGHTS CLASS F	500,000
8VIAG : OPTION EXPIRING 30-JUN-2025 EX 40C	1,800,000