



LATIN RESOURCES LIMITED

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ASX Announcement

DUAL LISTING OF WESTMINSTER RESOURCES ON ASX

Latin Resources Limited (ASX: LRS) (Latin or the Company) is pleased to announce that Westminster Resources (TSX-V: WMR) has commenced the process of dual listing on the Australian Securities Exchange.

Latin Resources (ASX: LRS), is Westminster's largest shareholder (LRS has a 24% interest in WMR).

The terms and timing of the ASX listing application remain under consideration, and shareholders will be kept informed as the ASX listing is advanced in the months ahead.

A copy of Westminster's announcement of its intended listing on ASX is appended to the end of this release.

This Announcement has been authorised for release to ASX by the Board of Latin Resources

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About Latin Resources

Latin Resources Limited (ASX: LRS) is an Australian-based mineral exploration company with several mineral resource projects in Latin America and Australia. The Australian projects include the Yarara gold project in the NSW Lachlan Fold belt, Noombenberry Halloysite Project near Merredin, WA, and the Big Grey Project in the Paterson region, WA.

The Company recently signed a JV agreement with the Argentinian company Integra Capital to fund the next phase of exploration on its lithium pegmatite projects in Catamarca, Argentina.

The Company is also actively progressing its Copper Porphyry MT03 project in the Ilo region.

Forward Looking Statement

This ASX announcement may include forward-looking statements. These forward-looking statements are not historical facts but rather are based on Latin Resources Ltd.'s current expectations, estimates and assumptions about the industry in which Latin Resources Ltd operates, and beliefs and assumptions regarding Latin Resources Ltd.'s future performance. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates", "potential" and similar expressions are intended to identify forward-looking statements. Forward-looking statements are only predictions and are not guaranteed, and they are subject to known and unknown risks, uncertainties and assumptions, some of which are outside the control of Latin Resources Ltd. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward-looking statements or other forecast. Actual values, results or events may be materially different to those expressed or implied in this ASX announcement. Given these uncertainties, recipients are cautioned not to place reliance on forward looking statements. Any forward-looking statements in this announcement speak only at the date of issue of this announcement. Subject to any continuing obligations under applicable law and the ASX Listing Rules, Latin Resources Ltd does not undertake any obligation to update or revise any information or any of the forward-looking statements in this announcement or any changes in events, conditions or circumstances on which any such forward looking statement is based.

Announcement made on the TSX-V by Westminster resources – 3rd June 2021.

WESTMINSTER TO LIST IN AUSTRALIA AND RE-BRAND APPENDIX

Westminster to List in Australia and Re-Brand

Vancouver, British Columbia--(Newsfile Corp. - June 3, 2021) - Westminster Resources Ltd. (TSXV: WMR) (the "Company" or "Westminster") is pleased to announce that it has engaged Euroz Hartleys Limited, an Australian Investment Banking firm, to sponsor a dual listing on the Australian Securities Exchange ("ASX").

Jason Cubitt, Westminster's President and CEO, commented, *"Australia has a rich mining culture and the ASX is second only to Canada's TSX for the number of listed mineral exploration and development companies. We look forward to gaining exposure to this important retail and institutional market and further diversifying our existing Australian shareholder base with this listing."*

As a result of this listing, the Company expects to benefit from both access to capital and overall liquidity as it develops its Latin American projects. With a financing just completed and work programs scheduled at both Peruvian and Chilean operations, Westminster is well positioned to build shareholder value in the coming months.

ABOUT EUROZ HARTLEYS

Euroz Hartleys Limited ("**Euroz Hartleys**") is a diversified financial services company, providing a range of financial services including stockbroking, corporate finance, and wealth management. The firm represents the largest institutional desk in Australia with a specific focus on the natural resource sector and boasts private wealth funds-under-management in excess of \$2.6B.

RE-BRANDING

As part of its entry into the Australian market and the company's expanding focus in Latin America, management has agreed to a corporate name change from **Westminster Resources Ltd.** to **Solis Resources Ltd.** Appropriate stock symbols for both Canadian and Australian markets will be selected and announced when the corporate re-branding has taken effect.

ABOUT WESTMINSTER RESOURCES

Westminster is a Latin American focused mining exploration company. The Company holds a 100% interest in a package of highly prospective IOCG and porphyry copper projects in southwestern Peru within the country's prolific coastal copper belt-source of nearly half of Peru's copper production. The Company also recently acquired an option to purchase a 100% interest in the Mostazal copper project in Chile's Atacama Desert, one of the world's premier copper production jurisdictions.

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The terms and timing of the ASX listing remain under consideration and shareholders will be kept

informed as this listing is advanced in the months ahead.



To view the source version of this press release, please visit
<https://www.newsfilecorp.com/release/86416>

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