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Market Announcement

25 May 2021

Memphasys Limited (ASX: MEM) – Trading Halt

Description

The securities of Memphasys Limited ('MEM') will be placed in trading halt at the request of MEM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 27 May 2021 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos
Compliance Adviser, Listings Compliance (Melbourne)

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ASX Release
25 May 2021

ASX Code: MEM

To Melissa Kostopoulos
ASX listings advisor,
525 Collins Street
Melbourne VIC 3000

By email: Melissa.Kostopoulos@asx.com.au
CC: tradinghaltsmelbourne@asx.com.au

Dear Melissa,

TRADING HALT REQUEST

Memphasys Limited (ASX Code: MEM) ("**Memphasys**") requests a trading halt to be applied with immediate effect today, pursuant to ASX Listing Rule 17.1. The trading halt is requested in connection with an expected announcement by Memphasys regarding a potential capital raising.

The following information is provided in accordance with ASX Listing Rule 17.1:

1 Memphasys requests that the trading halt commence with effect from commencement of trading on Tuesday 25th May 2021.

2 Memphasys is seeking the trading halt to facilitate an orderly market in Memphasys's securities pending Memphasys making an announcement to the ASX in connection with a potential capital raising.

3 Memphasys expects the trading halt to last until it makes an announcement to the ASX regarding a potential capital raising, which Memphasys anticipates will be made before commencement of trading on Thursday 27th May 2021.

4 Memphasys is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

This request has been approved by the board of Memphasys Limited.

Your sincerely

Andrew Metcalfe
Company Secretary