



24 May 2021

Placement – Carpentaria Notice under section 708A(5) of the Corporations Act 2001 (Cth)

Carpentaria Resources Limited (ACN 095 117 981) (**ASX: CAP**) (**CAP** or the **Company**) has issued 45,800,000 fully paid ordinary shares (**Shares**) pursuant to the completion of the Hawsons Joint Venture Sale Agreement, as announced on 12 May 2021.

The Company issued the Shares without a disclosure document to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Act**).

Notice under section 708A(6) of the Act

The Company hereby gives notice that:

- (a) the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act.

Bob Hair

Company Secretary