

Market Announcement

24 May 2021

BNK Banking Corporation Limited (ASX: BBC) – Trading Halt

Description

The securities of BNK Banking Corporation Limited ('BBC') will be placed in trading halt at the request of BBC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 26 May 2021 or when the announcement is released to the market.

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)

24 May 2021

Ms Sandra Wutete
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

(via email: tradinghaltspert@asx.com.au)

Dear Ms Wutete

REQUEST FOR TRADING HALT

BNK Banking Corporation Limited ("BNK")(ASX:BBC), hereby requests a trading halt of its securities, effective from the commencement of trading on 24th of May 2021, and provides the following information pursuant to Listing Rule 17.1:

- BNK is seeking the trading halt pending an announcement in relation to a proposed capital raise;
- BNK requires the trading halt to last until such time as it makes an announcement to the market concerning the outcome of the capital raise but, in any event, the trading halt will not last beyond the commencement of trading on Wednesday, 26th of May 2021;
- BNK is not aware of any reason why the trading halt should not be granted; and
- BNK is not aware of any other information that is necessary to inform the market about the trading halt.

Yours faithfully



Malcolm Cowell
Company Secretary