

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme

AMA Group Limited [AMA]

ACN/ARSN

113 883 560

1. Details of substantial holder (1)

Name

MOELIS AUSTRALIA LIMITED (MAL) and the entities listed in Annexure A

ACN/ARSN (if applicable)

MAL 142 008 428

The holder became a substantial holder on

19/05/2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid securities (Ordinary)	38186671	38186671	5.15%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Moelis Australia Visa Fund Manager Pty Ltd ACN 142 008 482 (MAVFM)	Relevant interest pursuant to section 608(1) as investment manager of Moelis Australia SIV Public Investment Fund (PIF) due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities	34,567,130 Ordinary
MA Investment Management Pty Ltd ACN 621 552 896 (MAIM)	Relevant interest pursuant to section 608(1) as investment manager of MA Equity Opportunities Fund (EOF) due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities	3,619,541 Ordinary
Moelis Australia Asset Management Ltd ACN 142 008 535 (MAAM)	Relevant interest pursuant to section 608(1) as trustee of PIF due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities	38,186,671 Ordinary
MAL	Relevant interest pursuant to section 608(3) due to holding voting power of above 20% in MAAM	38,186,671 Ordinary

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MAVFM	J.P. Morgan Nominees Australia Pty Ltd ACN 002 899 961 (JPM)	MAAM	34,567,130 Ordinary
MAIM	JPM	MAAM	3,619,541 Ordinary
MAAM	JPM	MAAM	38,186,671 Ordinary
MAL	JPM	MAAM	38,186,671 Ordinary

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Annexure B				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
MAVFM	Wholly owned subsidiary of a wholly owned subsidiary
MAAM	Wholly owned subsidiary of a wholly owned subsidiary
MAIM	Wholly owned subsidiary of a wholly owned subsidiary

7. Addresses

The addresses of persons named in this form are as follows:

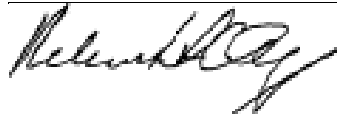
Name	Address
Refer to Annexure A	

Signature

print name REBECCA ONG

capacity COMPANY SECRETARY

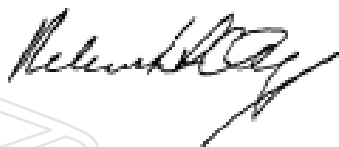
sign here



date 21/05/2021

ANNEXURE A TO FORM 603 NOTICE OF INITIAL SUBSTANTIAL HOLDER

This is annexure A of one page referred to in Form 603 Notice of initial substantial holder dated 21 May 2021.



REBECCA ONG, COMPANY SECRETARY

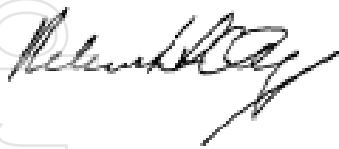
REBECCA ONG, COMPANY SECRETARY

Name	Address
A.C.N. 167 316 109 Pty Ltd ACN 167 316 109	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Armada Funds Management Pty Ltd ACN 124 754 847	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Eastern Credit Management Pty Ltd ACN 623 243 336	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Aged Care Pty Ltd ACN 610 989 994	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Residential Pty Ltd ACN 607 039 216	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
KCF ST Pty Ltd ACN 623 251 196	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Asset Management Ltd ACN 142 008 535	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Credit Investments Pty Ltd ACN 631 017 037	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Hotel Management Pty Ltd ACN 619 297 228	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Investment Management Pty Ltd ACN 621 552 896	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Visa Fund Manager Pty Ltd ACN 142 008 482	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM GP Pty Ltd ACN 164 411 607	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM Holdings Pty Ltd ACN 621 215 450	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT Pty Ltd ACN 629 587 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MACDF TT Pty Ltd ACN 169 652 742	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAF Credit Pty Ltd ACN 623 716 503	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM RE Limited ACN 135 855 186	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Advisory Pty Ltd ACN 142 008 446	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Finance Pty Ltd ACN 621 554 845	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Foundation Pty Ltd ACN 622 860 904	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Operations Pty Ltd ACN 138 030 289	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Securities Pty Ltd ACN 122 781 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Share Plan Pty Ltd ACN 610 383 590	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Redcape Hotel Group Management Ltd ACN 610 990 004	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Rockford Capital Pty Ltd ACN 116 067 497	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
TMASL Finance Pty Ltd ACN 623 313 057	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Western Funds Management Pty Ltd ACN 169 019 765	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Partners Holdings Pty Ltd ACN 622 353 191	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Partners Pty Ltd ACN 622 354 152	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT (Figtree) Pty Ltd ACN 630 343 261	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT (Marion) Pty Ltd ACN 636 257 835	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT (Marion) Advertising Pty Ltd ACN 637 793 563	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
BHBB TT Pty Ltd ACN 637 771 647	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM Holdings Pty Ltd ACN 638 953 661	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Grassroots Childcare Developments Holdings Pty Ltd ACN 637 595 914	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Grassroots Childcare Developments Pty Ltd ACN 637 596 019	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAKM Holdings Pty Ltd ACN 638 953 661	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Avena Holdings Pty Ltd ACN 644 907 791	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Courthouse Fund TT Pty Ltd ACN 135 855 186	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MADT Corporate Pty Ltd ACN 645 649 654	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

ANNEXURE B TO FORM 603 NOTICE OF INITIAL SUBSTANTIAL HOLDER

This is annexure B of three pages referred to in Form 603 Notice of initial substantial holder dated 21 May 2021.



REBECCA ONG, COMPANY SECRETARY

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
MAAM, MAIM, MAVFM, MAL	2/06/2020	310,465.11		468,875 Ordinary
MAAM, MAIM, MAVFM, MAL	3/06/2020	174,967.25		250,000 Ordinary
MAAM, MAIM, MAVFM, MAL	4/06/2020	96,859.50		150,000 Ordinary
MAAM, MAIM, MAVFM, MAL	9/06/2020	408,044.13		600,001 Ordinary

MAAM, MAIM, MAVFM, MAL	11/06/2020	75,286.46		122,417
MAAM, MAIM, MAVFM, MAL	12/06/2020	57,000.00		100,000
MAAM, MAIM, MAVFM, MAL	17/06/2020	193,000.00		300,000
MAAM, MAIM, MAVFM, MAL	17/06/2020	128,000.00		200,000
MAAM, MAIM, MAVFM, MAL	18/06/2020	128,662.20		200,000
MAAM, MAIM, MAVFM, MAL	19/06/2020	409,424.40		600,000
MAAM, MAIM, MAVFM, MAL	22/06/2020	63,500.00		100,000
MAAM, MAIM, MAVFM, MAL	23/06/2020	124,000.00		200,000
MAAM, MAIM, MAVFM, MAL	29/06/2020	114,000.00		200,000
MAAM, MAIM, MAVFM, MAL	30/06/2020	396,770.70		668,008
MAAM, MAIM, MAVFM, MAL	1/07/2020	62,000.00		100,000
MAAM, MAIM, MAVFM, MAL	2/07/2020	130,000.00		200,000
MAAM, MAIM, MAVFM, MAL	2/07/2020	128,774.20		200,000
MAAM, MAIM, MAVFM, MAL	3/07/2020	375,331.74		589,866
MAAM, MAIM, MAVFM, MAL	3/07/2020	128,000.00		200,000
MAAM, MAIM, MAVFM, MAL	6/07/2020	161,875.00		250,000
MAAM, MAIM, MAVFM, MAL	9/07/2020	113,000.00		200,000
MAAM, MAIM, MAVFM, MAL	27/07/2020	106,869.00		200,000
MAAM, MAIM, MAVFM, MAL	28/07/2020	108,500.00		200,000
MAAM, MAIM, MAVFM, MAL	30/07/2020	106,000.00		200,000
MAAM, MAIM, MAVFM, MAL	3/08/2020	99,000.00		200,000
MAAM, MAIM, MAVFM, MAL	4/08/2020	102,000.00		200,000
MAAM, MAIM, MAVFM, MAL	5/08/2020	76,483.22		150,000
MAAM, MAIM, MAVFM, MAL	6/08/2020	106,149.80		200,000
MAAM, MAIM, MAVFM, MAL	6/08/2020	109,000.00		200,000
MAAM, MAIM, MAVFM, MAL	13/08/2020	85,498.60		150,000
MAAM, MAIM, MAVFM, MAL	17/08/2020	58,000.00		100,000
MAAM, MAIM, MAVFM, MAL	18/08/2020	30,940.94		54,287
MAAM, MAIM, MAVFM, MAL	24/08/2020	114,852.45		180,870
MAAM, MAIM, MAVFM, MAL	26/08/2020	350,834.57		600,000
MAAM, MAIM, MAVFM, MAL	27/08/2020	40350.63		70175
MAAM, MAIM, MAVFM, MAL	28/08/2020	61,000.00		100,000

MAAM, MAIM, MAVFM, MAL	28/08/2020	19884.8		33000
MAAM, MAIM, MAVFM, MAL	1/09/2020	127,207.59		210,633
MAAM, MAIM, MAVFM, MAL	2/09/2020	60,000.00		100,000
MAAM, MAIM, MAVFM, MAL	3/09/2020	64,000.00		100,000
MAAM, MAIM, MAVFM, MAL	15/09/2020	131,000.00		200,000
MAAM, MAIM, MAVFM, MAL	16/09/2020	136,316.66		200,000
MAAM, MAIM, MAVFM, MAL	23/09/2020	81,297.09		126,042
MAAM, MAIM, MAVFM, MAL	24/09/2020	50,864.14		80,101
MAAM, MAIM, MAVFM, MAL	28/09/2020	233,994.95		350,000
MAAM, MAIM, MAVFM, MAL	29/09/2020	65,500.00		100,000
MAAM, MAIM, MAVFM, MAL	1/10/2020	98,250.00		150,000
MAAM, MAIM, MAVFM, MAL	6/10/2020	207,124.76		316,221
MAAM, MAIM, MAVFM, MAL	7/10/2020	103,936.68		153,951
MAAM, MAIM, MAVFM, MAL	8/10/2020	69,420.00		100,000
MAAM, MAIM, MAVFM, MAL	8/10/2020	34710		50000
MAAM, MAIM, MAVFM, MAL	12/10/2020	40196.8		60000
MAAM, MAIM, MAVFM, MAL	22/10/2020	36,500.00		50,000
MAAM, MAIM, MAVFM, MAL	27/10/2020	108,000.00		150,000
MAAM, MAIM, MAVFM, MAL	28/10/2020	109,875.00		150,000
MAAM, MAIM, MAVFM, MAL	29/10/2020	70,500.00		100,000
MAAM, MAIM, MAVFM, MAL	11/11/2020	499,500.00		600,000
MAAM, MAIM, MAVFM, MAL	12/11/2020	325,480.00		400,000
MAAM, MAIM, MAVFM, MAL	13/11/2020	399,473.13		500,000
MAAM, MAIM, MAVFM, MAL	17/11/2020	117,652.74		150,000
MAAM, MAIM, MAVFM, MAL	17/11/2020	43725		55000
MAAM, MAIM, MAVFM, MAL	20/11/2020	296,561.47		400,000
MAAM, MAIM, MAVFM, MAL	24/11/2020	150,000.00		200,000
MAAM, MAIM, MAVFM, MAL	25/11/2020	412,003.90		550,000
MAAM, MAIM, MAVFM, MAL	30/11/2020	371,524.00		500,000
MAAM, MAIM, MAVFM, MAL	1/12/2020	148,984.00		200,000
MAAM, MAIM, MAVFM, MAL	2/12/2020	151,823.40		200,000
MAAM, MAIM, MAVFM, MAL	4/12/2020	102897		135000
MAAM, MAIM, MAVFM, MAL	8/12/2020	239,975.10		300,000

MAAM, MAIM, MAVFM, MAL	8/12/2020	70391.69		86957
MAAM, MAIM, MAVFM, MAL	11/12/2020	153418.5		198600
MAAM, MAIM, MAVFM, MAL	16/12/2020	395,000.00		500,000
MAAM, MAIM, MAVFM, MAL	18/12/2020	313,000.00		400,000
MAAM, MAIM, MAVFM, MAL	21/12/2020	77,500.00		100,000
MAAM, MAIM, MAVFM, MAL	22/12/2020	152,960.00		200,000
MAAM, MAIM, MAVFM, MAL	31/12/2020	258,959.09		324,689
MAAM, MAIM, MAVFM, MAL	4/01/2021	122,250.00		150,000
MAAM, MAIM, MAVFM, MAL	5/01/2021	239,947.20		300,000
MAAM, MAIM, MAVFM, MAL	6/01/2021	198,122.25		250,000
MAAM, MAIM, MAVFM, MAL	6/01/2021	79250		100000
MAAM, MAIM, MAVFM, MAL	7/01/2021	156,487.20		200,000
MAAM, MAIM, MAVFM, MAL	13/01/2021	112,500.00		150,000
MAAM, MAIM, MAVFM, MAL	14/01/2021	75,500.00		100,000
MAAM, MAIM, MAVFM, MAL	18/01/2021	111,000.00		150,000
MAAM, MAIM, MAVFM, MAL	27/01/2021	2,014,160.00		3,400,000
MAAM, MAIM, MAVFM, MAL	27/01/2021	109,875.00		150,000
MAAM, MAIM, MAVFM, MAL	27/01/2021	116960		200000
MAAM, MAIM, MAVFM, MAL	3/02/2021	136,142.68		200,000
MAAM, MAIM, MAVFM, MAL	4/02/2021	95,853.15		144,684
MAAM, MAIM, MAVFM, MAL	10/03/2021	479,850.00		750,000
MAAM, MAIM, MAVFM, MAL	10/03/2021	315,000.00		500,000
MAAM, MAIM, MAVFM, MAL	10/03/2021	251987.3		400000
MAAM, MAIM, MAVFM, MAL	11/03/2021	16,354.04		26,221
MAAM, MAIM, MAVFM, MAL	16/03/2021	186,750.00		300,000
MAAM, MAIM, MAVFM, MAL	17/03/2021	468,150.00		750,000
MAAM, MAIM, MAVFM, MAL	19/03/2021	181,500.00		300,000
MAAM, MAIM, MAVFM, MAL	23/03/2021	117869.3		198500
MAAM, MAIM, MAVFM, MAL	26/03/2021	448,000.00		800,000
MAAM, MAIM, MAVFM, MAL	26/03/2021	168000		300000
MAAM, MAIM, MAVFM, MAL	29/03/2021	109327.5		193500
MAAM, MAIM, MAVFM, MAL	30/03/2021	159894.72		283200
MAAM, MAIM, MAVFM, MAL	1/04/2021	117021		205300
MAAM, MAIM, MAVFM, MAL	9/04/2021	128,000.00		200,000

MAAM, MAIM, MAVFM, MAL	13/04/2021	181509.77		286700
MAAM, MAIM, MAVFM, MAL	15/04/2021	62,500.00		100,000
MAAM, MAIM, MAVFM, MAL	16/04/2021	64,570.00		100,000
MAAM, MAIM, MAVFM, MAL	26/04/2021	130,893.00		230,000
MAAM, MAIM, MAVFM, MAL	27/04/2021	855,000.00		1,500,000
MAAM, MAIM, MAVFM, MAL	29/04/2021	426,072.43		756,655
MAAM, MAIM, MAVFM, MAL	29/04/2021	113000		200000
MAAM, MAIM, MAVFM, MAL	30/04/2021	92,030.06		163,609
MAAM, MAIM, MAVFM, MAL	30/04/2021	92030.06		163609
MAAM, MAIM, MAVFM, MAL	4/05/2021	530,000.00		1,000,000
MAAM, MAIM, MAVFM, MAL	5/05/2021	415,440.00		800,000
MAAM, MAIM, MAVFM, MAL	12/05/2021	239,950.00		500,000
MAAM, MAIM, MAVFM, MAL	12/05/2021	237,350.00		500,000
MAAM, MAIM, MAVFM, MAL	12/05/2021	237,500.00		500,000
MAAM, MAIM, MAVFM, MAL	12/05/2021	228,900.00		500,000
MAAM, MAIM, MAVFM, MAL	12/05/2021	143970		300000
MAAM, MAIM, MAVFM, MAL	14/05/2021	128,700.00		300,000
MAAM, MAIM, MAVFM, MAL	14/05/2021	42750		100000
MAAM, MAIM, MAVFM, MAL	18/05/2021	222,850.00		500,000
MAAM, MAIM, MAVFM, MAL	19/05/2021	675,000.00		1,500,000

For paper