

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Aussie Broadband Ltd (ABB)

ACN/ARSN 132 090 192

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

13/05/2021

The previous notice was given to the company on

30/04/2021

The previous notice was dated

28/04/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	12,425,015	6.53%	10,518,994	5.53%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	7,173,890 ORDINARY	7,173,890
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	502,264 ORDINARY	502,264
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	2,842,840 ORDINARY	2,842,840

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 17/05/2021

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
29/04/2021	Regal Funds Management	Sell	476036.65	149650	Ordinary	149650
30/04/2021	Regal Funds Management	Sell	613340.00	200000	Ordinary	200000
4/05/2021	Regal Funds Management	Sell	595580.00	200000	Ordinary	200000
4/05/2021	Regal Funds Management	Sell	176099.92	59253	Ordinary	59253
6/05/2021	Regal Funds Management	Sell	1683.99	567	Ordinary	567
6/05/2021	Regal Funds Management	Sell	2058308.21	696551	Ordinary	696551
6/05/2021	Regal Funds Management	Sell	292310.00	100000	Ordinary	100000
12/05/2021	Regal Funds Management	Sell	399000.00	150000	Ordinary	150000
13/05/2021	Regal Funds Management	Sell	825000.00	300000	Ordinary	300000
13/05/2021	Regal Funds Management	Sell	139190.00	50000	Ordinary	50000