

7 May 2021

**Okapi
Resources**

ABN: 21 619 387 085

Directors:**Rhod Grivas**

Non Executive Chairman

Andrew Shearer

Executive Director

David Nour

Non Executive Director

Raymond Liu

Non Executive Director

Peretz Schapiro

Non Executive Director

Leonard Math

Company Secretary

Corporate Details**Shares on issue**

50,253,392

AddressLondon House
L3, 216 St Georges Tce
Perth WA 6000**Contact**

08 6117 9338

Prospectus Closed

Okapi Resources Limited (ASX: OKR) ("**Okapi**" or "**Company**") advises that the offer under the Prospectus dated 4 May 2021 is now closed.

The Company has issued 1,000 Options exercisable at \$0.30 each expiring 31 March 2023 at an issue price of \$0.005 per Option.

The Company has released:

- an Appendix 2A for:
 - the issue and quotation of the 1,000 Options; and
 - quotation of 14,567,896 Options exercisable at \$0.30 each expiring 31 March 2023.
- a Top 20 Holders List and Distribution Schedule for the 14,568,896 Options.

This release was authorised by the Board of Okapi Resources Limited.

For further information please contact:**Leonard Math**

Company Secretary

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For more information please visit: www.okapiresources.com