

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
NOVA MINERALS LIMITED (ASX: NVA)	84 006 690 348

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-Market
2	Date Appendix 3C was given to ASX	22 March 2021

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	Nil
4	Total consideration paid or payable for the shares/units	2,450,000 Ordinary Shares (ASX: NVA)
		\$361,716 (ex broker fees)

+ See chapter 19 for defined terms.

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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	<p>highest price paid: date: <i>N/A</i></p> <p>lowest price paid: date: <i>N/A</i></p>	<p>highest price paid: \$0.15</p> <p>lowest price paid: \$0.145</p> <p>highest price allowed under rule 7.33: \$0.15656</p>

Participation by directors

6 Deleted 30/9/2001.

N/A

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

The Company intends to buy-back up to \$5,000,000 worth of ordinary shares but in no event more than 102,536,496 shares may be bought back (being 10% of the smallest number, at any time, during the last 12 months of votes attaching to the company's voting shares).

Total consideration paid or payable to date is \$361,716

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



07 May 2021

(Director/Company secretary)

Ian Pamensky

Print name:

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+ See chapter 19 for defined terms.