



LATIN RESOURCES LIMITED
ACN: 131 405 144

Unit 3, 32 Harrogate Street, West
Leederville, Western Australia 6008
P 08 6117 4798
E info@latinresources.com.au

23 April 2021

Dear Shareholder

Annual General Meeting – Notice and Proxy Form

Notice is hereby given that the Annual General Meeting (Meeting) of Shareholders of Latin Resources Ltd (ACN 131 405 144) (the **Company**) will be held at the offices of the Company, 3/32 Harrogate Street, West Leederville WA 6007 on Monday, 31 May 2021 at 11:00 am (AWST).

The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

In accordance with subsection 5(f) of the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020, the Company will not be dispatching physical copies of the Notice of Meeting (**NOM**). Instead, a copy of the NOM is available under ASX ANNOUNCEMENTS at <https://www.latinresources.com.au/asx-announcements>.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience.

Shareholders are encouraged to vote online at www.investorvote.com.au or by returning the attached proxy form by:

Post to: Computershare Investor Services Pty Limited
GPO Box 242
Melbourne Vic 3001

OR

Fax to: 1800 783 447 within Australia or
+61 3 9473 2555 outside Australia

Your proxy voting instruction must be received by 11:00 am (AWST) on 29 May 2021, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at www.latinresources.com.au.

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company's share registry, Computershare Investor Services Pty Limited on, 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas).

Our company is committed to both its shareholders and the wider community. To that end, we are asking all our shareholders to provide an email address to receive their communications online. This ensures we are providing you with the information you need in the fastest, most cost effective manner possible, while also significantly reducing our environmental impact.

Shareholder communications available online include Annual Report, Voting Forms, Notice of Meeting, Issuer Sponsored Holding Statements, Payment Advices and other company related information. You can view, download or print your shareholding information as you choose.

TO PROVIDE YOUR DETAILS ONLINE

1. Go online to www.computershare.com.au/easyupdate/LRS
2. Follow the prompts to update your information, add your e-mail address and update your 'Communications' preferences

Sincerely,



Sarah Smith
Company Secretary

info@latinresources.com.au

www.latinresources.com.au

