

**Form 604**  
**Corporations Act 2001**  
**Section 671B**  
**Notice of change of interests of substantial holder**

To: Company Name/Scheme: GENEX POWER LIMITED

ACN/ARSN 152 098 854

1. Details of substantial holder Mitsubishi UFJ Financial Group, Inc.

Name

There was a change in the interests of the substantial holder on 23/04/2021

The previous notice was given to the company on 31/03/2021

The previous notice was dated 31/03/2021

The holder became aware on 27/04/2021

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power (%)	Person's votes	Voting power (%)
Fully Paid ordinary shares	50,448,117	9.86	72,924,153	7.57

**3. Changes in relevant interest**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
See annexure A to this notice					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited		Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	7,000 ordinary shares	7,000
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited		Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	98,799 ordinary shares	98,799
Mitsubishi UFJ Financial Group, Inc.	Citicorp Nominees Pty Limited (Australia)		Relevant interest in securities that First Sentier Investors Holdings Pty Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of 100% in First Sentier Investors Holdings Pty Limited.	72,818,354 ordinary shares	72,818,354

**5. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Signature



Dated 28 April 2021

Kenji Takase      Authorised signatory

# Annexure A

This is annexure A of 1 page referred to in Form 604, Notice of change of interest of substantial holder dated 28 April 2021

Kenji Takase

Authorised signatory

Dated 28 April 2021

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
29/03/2021	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	2,013.25	8,567 Ordinary Shares	8,567
31/03/2021	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	1,738.00	7,900 Ordinary Shares	7,900
31/03/2021	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	830.42	3,818 Ordinary Shares	3,818
1/04/2021	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	2,492.89	11,204 Ordinary Shares	11,204
9/04/2021	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	4,396.84	21,448 Ordinary Shares	21,448
14/04/2021	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	5,060.16	24,096 Ordinary Shares	24,096
19/04/2021	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	2,656.00	12,800 Ordinary Shares	12,800
19/04/2021	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	3,352.86	15,966 Ordinary Shares	15,966
20/04/2021	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by First Sentier Investors Holdings Pty Ltd	266,509.99	1,292,483 Ordinary shares	1,292,483
21/04/2021	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by First Sentier Investors Holdings Pty Ltd	327,503.92	1,590,597 Ordinary shares	1,590,597