



27 April 2021

Private placement

Carpentaria Resources Limited (ASX:CAP) is pleased to announce the completion of the placement of 75,808,112 new fully paid ordinary shares (the **Placement**) at an issue price of \$0.033 per share to raise \$2,501,668 (before costs). The Placement was of new ordinary shares to sophisticated and professional investors.

Allotment of the shares under the Placement took place with effect today.

Released by authority of the Board

Carpentaria Resources Ltd
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