

ASX Release

16 April 2021

INDEPENDENT COCA-COLA AMATIL SHAREHOLDERS VOTE IN FAVOUR OF SCHEME OF ARRANGEMENT

Coca-Cola Amatil Limited (ASX: CCL) (**Amatil**) announces that independent shareholders of Amatil (**Independent Shareholders**) today voted in favour of the proposed Scheme of Arrangement (**Scheme**) pursuant to which all of the shares held by Independent Shareholders will be acquired by Coca-Cola European Partners plc (**CCEP**).

Results of the Scheme Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), Amatil advises that the resolution to approve the Scheme (**Scheme Resolution**), as set out in the Notice of Scheme Meeting included in the Scheme Booklet dated 12 March 2021, was passed by the requisite majorities of Independent Shareholders at the Scheme Meeting held earlier today pursuant to orders made on 12 March 2021 by the Supreme Court of New South Wales (**Court**). In summary:

- 81.55% of Independent Shareholders present and voting (in person or by proxy, attorney or corporate representative) voted in favour of the Scheme Resolution; and
- 99.03% of the votes cast by Independent Shareholders were in favour of the Scheme Resolution.

Details of the valid proxies received and votes cast are set out in an attachment to this announcement.

Next Steps

The Scheme remains subject to the approval of the Court at the hearing scheduled for 9.15am (Sydney time) on 20 April 2021, and certain other conditions precedent as previously announced and described in the Scheme Booklet.

If the Court approves the Scheme, Amatil proposes to lodge an office copy of the orders of the Court with the Australian Securities and Investments Commission (**ASIC**) (expected to occur on 21 April 2021), at which time the Scheme will become effective. It is expected that Amatil shares will be suspended from trading on the ASX from close of trading on 21 April 2021 and the Scheme will then be implemented on 10 May 2021.

It is expected that Amatil shareholders will be paid the final dividend of \$0.18 in respect of 2H 2020 announced on 18 February 2021 on 30 April 2021 in respect of Amatil shares they hold on the record date for the 2H 2020 dividend of 19 April 2021.

An indicative timetable of the key milestones remaining under the Scheme is set out below*:

Event	Expected Date
2H 2020 Dividend Ex Date	Today, 16 April 2021
2H 2020 Dividend Record Date	Monday, 19 April 2021
Second Court Date	Tuesday, 20 April 2021
Effective Date	Wednesday, 21 April 2021
Office copy of Court orders lodged with ASIC	
Amatil shares will be suspended from trading on the ASX from close of trading	
2H 2020 Dividend Payment Date	Friday, 30 April 2021
Scheme Record Date	7:00pm (Sydney time), Monday, 3 May 2021
For determining entitlements to Scheme Consideration (as defined in the Scheme Booklet dated 12 March 2021)	
Implementation Date	Monday, 10 May 2021

* All times and dates in the above timetable are references to the time and date in Sydney, Australia and all such times and dates are subject to change.

For further information:

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Authorised by the Related Party Committee.

ABOUT COCA-COLA AMATIL

Coca-Cola Amatil Limited (including subsidiaries, group entities and related bodies corporate) is one of the largest bottlers and distributors of ready-to-drink non-alcohol and alcohol beverages and coffee in the Asia Pacific region. Coca-Cola Amatil is also the authorised bottler and distributor of The Coca-Cola Company's beverage brands in Australia, New Zealand, Fiji, Indonesia, Papua New Guinea and Samoa. Coca-Cola Amatil directly employs around 12,000 people and indirectly creates thousands more jobs across the supply chain, partnering with key suppliers to bottle, package, sell and distribute its products. With access to around 270 million potential consumers through more than 630,000 active customers Coca-Cola Amatil is committed to leading through innovation, building a sustainable future and delivering long-term value, both to shareholders and to society.

For more information, visit www.ccamatil.com or search for Coca-Cola Amatil on LinkedIn, Facebook or Twitter.

SCHEME MEETING
Friday, 16 April 2021

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Number of votes cast on the poll			Result
No	Short Description	Str ke Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain *	
1	Scheme Resolution to approve the Scheme of Arrangement	NA	253,511,642 97.61%	2,501,283 0.96%	3,714,213 1.43%	58,240	257,299,508 99.03%	2,532,700 0.97%	62,784	
							Number of shareholders voting on the poll			
							For	Against	Abstain *	
							2,657 81.55%	601 18.45%	55	

* Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item