



Announcement Summary

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**Entity name**

ALCIDION GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday April 15, 2021

**The Proposed issue is:**

An offer of securities under a securities purchase plan

**Total number of +securities proposed to be issued for an offer of securities under a securities purchase plan**

ASX +security code	+Security description	Maximum Number of +securities to be issued
ALC	ORDINARY FULLY PAID	7,812,500

**+Record date**

Wednesday April 14, 2021

**Offer closing date**

Wednesday May 5, 2021

**+Issue date**

Friday May 14, 2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ALCIDION GROUP LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ABN

**Registration Number**

77143142410

**1.3 ASX issuer code**

ALC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Thursday April 15, 2021

**1.6 The Proposed issue is:**

An offer of +securities under a +securities purchase plan

For personal use only



Part 4 - Details of proposed offer under securities purchase plan

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Part 4A - Conditions

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**4A.1 - Are any of the following approvals required for the offer of +securities under the +securities purchase plan issue to be unconditional?**

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

No

Part 4B - Offer details

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**Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued**

**ASX +security code and description**

ALC : ORDINARY FULLY PAID

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

Details of +securities proposed to be issued

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**ASX +security code and description**

ALC : ORDINARY FULLY PAID

**Maximum total number of those +securities that could be issued if all offers under the +securities purchase plan are accepted**

7,812,500

**Will the offer be conditional on applications for a minimum number of +securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?**

No

**Will the offer be conditional on applications for a maximum number of +securities being received or a maximum amount being raised (i.e. a maximum subscription condition)?**

Yes



**Describe the maximum subscription condition**

Maximum subscription of \$2,500,000

**Will individual security holders be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?**

No

**Will individual security holders be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?**

Yes

**Is the maximum acceptance unit based on dollar based?**

Dollar based (\$)

**Please enter the maximum acceptance value**

\$ 30,000

**Describe all the applicable parcels available for this offer in number of securities or dollar value**

Minimum \$1,000 parcels up to \$30,000 will be accepted

**Offer price details**

**Has the offer price been determined?**

Yes

**In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security?**

AUD 0.32000

**Oversubscription & Scale back details**

**Will a scale back be applied if the offer is over-subscribed?**

Yes

**Describe the scale back arrangements**

Alcidion reserves the right to close the SPP early and scale back applications at its absolute and sole discretion should the total demand exceed \$2.5 million. When determining the amount (if any) by which to scale back an SPP application, Alcidion may consider a number of factors, including the size of an applicant's shareholding in the Company after the SPP record date, and the date on which an application was made with earlier applications given precedence

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



**4C.1 Date of announcement of +security purchase plan**

Thursday April 15, 2021

**4C.2 +Record date**

Wednesday April 14, 2021

**4C.3 Date on which offer documents will be made available to investors**

Thursday April 22, 2021

**4C.4 Offer open date**

Thursday April 22, 2021

**4C.5 Offer closing date**

Wednesday May 5, 2021

**4C.6 Announcement of results**

Monday May 10, 2021

**4C.7 +Issue date**

Friday May 14, 2021

Part 4D - Listing Rule requirements

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**4D.1 Does the offer under the +securities purchase plan meet all of the requirements of listing rule 7.2 exception 5 or do you have a waiver from those requirements?**

Yes

Part 4E - Fees and expenses

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**4E.1 Will there be a lead manager or broker to the proposed offer?**

Yes

**4E.1a Who is the lead manager/broker?**

Henslow Pty Ltd

**4E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?**

a SPP gross fee of 3.0% of the total subscription amount received from eligible shareholders, and not refunded, pursuant to applications for offer securities under the SPP.

**4E.2 Is the proposed offer to be underwritten?**

No



**4E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?**

No

**4E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**

None

Part 4F - Further Information

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**4F.01 The purpose(s) for which the entity intends to use the cash raised by the proposed issue**

ExtraMed acquisition, growth / working capital and transaction costs

**4F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?**

No

**4F.2 Countries in which the entity has +security holders who will not be eligible to accept the proposed offer**

Any Country outside Australia

**4F.3 URL on the entity's website where investors can download information about the proposed offer**

<https://www.alcidion.com/investor-centre/>

**4F.4 Any other information the entity wishes to provide about the proposed offer**

None