



Market Announcement

14 April 2021

Zip Co Limited (ASX: Z1P) – Trading Halt

Description

The securities of Zip Co Limited ('Z1P') will be placed in trading halt at the request of Z1P, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 16 April 2021 or when the announcement is released to the market.

Issued by

Corey Lian

Graduate, Listings Compliance (Sydney)

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14 April 2021

By email: tradinghaltsydney@asx.com.au

Ms Melissa Lim
Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Dear Ms Lim,

Zip Co Limited – Request for trading halt in accordance with Listing Rule 17.1

Zip Co Limited (ACN 139 546 428) (ASX: Z1P) (**Zip** or the **Company**) requests that an immediate trading halt be granted by ASX Limited (**ASX**) with respect to its ordinary shares in accordance with Listing Rule 17.1. The trading halt is requested as the Company is considering undertaking a capital raising (**Transaction**).

For the purposes of ASX Listing Rule 17.1, and in support of its request, the Company advises that:

- the Company wishes the trading halt to remain in place until the Company releases an announcement in relation to the Transaction, or the commencement of normal trading on Friday 16 April 2021, whichever is earlier;
- the Company is seeking the trading halt to assist in managing its disclosure obligations and maintaining an orderly market in the trading of the Company's shares, and to ensure that trading does not take place in an uninformed market;
- the Company expects that the trading halt will be ended by it making an announcement to ASX in relation to the Transaction; and
- the Company is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the trading halt.

Yours sincerely

David Franks
Company Secretary

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