

Market Announcement

12 April 2021

Theta Gold Mines Limited (ASX: TGM) – Trading Halt

Description

The securities of Theta Gold Mines Limited ('TGM') will be placed in trading halt at the request of TGM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 14 April 2021 or when the announcement is released to the market.

Issued by

Alex Sutton

Compliance Adviser, Geology, Listings Compliance (Sydney)

12 April 2021

Mr Alex Sutton
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Dear Alex

Request for Trading Halt

Theta Gold Mines Limited (**Company**) requests that its securities be placed in trading halt with immediate effect.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- (a) The trading halt is requested pending an announcement on the results of a prefeasibility study on certain underground mines.
- (b) The Company requests that the securities remain in trading halt until the earlier of the release of the announcement, or the commencement of trading on Wednesday 14 April 2021.
- (c) The Company is not aware of any reason why the trading halt should not be granted.
- (d) There is no other information necessary to inform the market about the trading halt.

Yours faithfully

THETA GOLD MINES LIMITED



Chin Haw Lim
Company Secretary