

FACSIMILE TRANSMISSION

TO: Company Announcement Office
Australian Securities Exchange

FAX. NUMBER: 1300 135 638

DATE: 8 April 2021

PAGES SENT: 4
(Including This Sheet)

SUBJECT: **Australian Strategic Materials Ltd (ASM)**
Form 603 – Notice of Initial substantial holder

See attached.

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Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Australian Strategic Materials Ltd (ASM)ACN/ARSN 168 368 401**1. Details of substantial holder (1)**Name Chapelgreen Pty Ltd (Chapelgreen) and each of the entities set out in Annexure "A" (Relevant Entities)ACN/ARSN (if applicable) 006 564 478The holder became a substantial holder on 06 / 04 / 2021**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	7,581,667	7,581,667	5.66%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Chapelgreen and Relevant Entities	Legal owner of securities or associate of legal owner	7,581,667 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Chapelgreen and each Relevant Entity	Chapelgreen Pty Ltd (ACN 006 564 478)	Chapelgreen Pty Ltd (ACN 006 564 478)	5,915,000 fully paid ordinary shares
Chapelgreen and each Relevant Entity	Auburnvalley Pty Ltd (ACN 648 988 185)	Auburnvalley Pty Ltd (ACN 648 988 185)	555,556 fully paid ordinary shares
Chapelgreen and each Relevant Entity	Lilycreek Pty Ltd (ACN 648 988 443)	Lilycreek Pty Ltd (ACN 648 988 443)	555,556 fully paid ordinary shares
Chapelgreen and each Relevant Entity	Magnabay Pty Ltd (ACN 648 988 292)	Magnabay Pty Ltd (ACN 648 988 292)	555,555 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Chapelgreen and each Relevant Entity	01/04/2021	\$4.80 per share	N/A	1,666,667 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Chapelgreen and each Relevant Entity	These entities are associates of each other by virtue of section 12(2)(a) of the Corporations Act 2001 as the entities are under common control.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Chapelgreen and each Relevant Entity	PO Box 204, Chadstone, Vic 3148

Signature

print name Tyng Choo

capacity

Company Secretary

sign here



Company Secretary

08 / 04 / 2021


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Annexure "A"

Relevant Entities:

Entity name	ACN
Auburnvalley Pty Ltd	648 988 185
Lilycreek Pty Ltd	648 988 443
Magnabay Pty Ltd	648 988 292

This is Annexure "A" of one page referred to in Form 803: Notice of initial substantial holder signed by me and dated 8 April 2021.


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Tyng Choo, Company Secretary

Date: 8 April 2021

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