

7 April 2021

Prospectus Closing Date Extended

7 April 2021 (Sydney | New York) AI-driven financial wellness app provider **Dough Ltd** (ASX: DOU) (**Company** or **Dough**) refers to the prospectus for the offer of up to 8,211,080 fully paid ordinary shares in the Company to shareholders on Goodments Pty Ltd (Goodments) lodged with ASIC and released to ASX on 17 March 2021 (Prospectus) as part of the conditions precedent to the acquisition of Goodments (refer to ASX announcement dated 26 February 2021).

The Board of the Company has resolved to extend the closing date of the Prospectus to Wednesday, 14 April 2021 to allow additional time for application forms to be returned to the Company.

--End--

About Dough

Dough is a purpose-led fintech company operating in the US, taking an AI-first approach in helping customers autonomously manage AND grow their money to live financially healthier. Dough's vision is to become a subscription-based financial control centre.

For more information contact:

Investor

info@dough.com

Media

press@dough.com

ASX Release approved by the CEO on behalf of the Board.