



Update Summary

Entity name

GOLD ROAD RESOURCES LIMITED

Security on which the Distribution will be paid

GOR - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday April 7, 2021

Reason for the Update

Update to the Appendix 3A.1 released on 10 March 2021 to advise the exchange rate used for converting the Australian dollar denominated dividend into New Zealand dollars on the record date of Friday, 26 March 2021.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GOLD ROAD RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

13109289527

1.3 ASX issuer code

GOR

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to the Appendix 3A.1 released on 10 March 2021 to advise the exchange rate used for converting the Australian dollar denominated dividend into New Zealand dollars on the record date of Friday, 26 March 2021.

1.4b Date of previous announcement(s) to this update

Wednesday March 10, 2021

1.5 Date of this announcement

Wednesday April 7, 2021

1.6 ASX +Security Code

GOR

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months



2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Thursday December 31, 2020

2A.4 +Record Date

Friday March 26, 2021

2A.5 Ex Date

Thursday March 25, 2021

2A.6 Payment Date

Wednesday April 14, 2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.01500000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

☒ Yes

**2B.2 Please provide a description of your currency arrangements**

GOR will pay in two currencies, Australian dollars (AUD) and New Zealand dollars (NZD). Payment will be made in Australian dollars (AUD) for all shareholders, except for those shareholders with a registered address in New Zealand and who elect by the Record Date to have their payment made into in a New Zealand bank account, where payment will be made in New Zealand dollars (NZD).

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

Currency	Payment currency equivalent amount per security
NZD - New Zealand Dollar	NZD 1.07566900

2B.2b Please provide the exchange rates used for non-primary currency payments

AUD/NZD: 1.075669

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released**Estimated or Actual?**

☒ Actual

Wednesday April 7, 2021

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

☒ Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

Please refer to the information in 2B.2

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Friday March 26, 2021 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Shareholders can update their bank account and other personal details online at <https://www.computershare.com.au/easy-update/GOR>

Part 3A - Ordinary dividend/distribution**3A.1 Is the ordinary dividend/distribution estimated at this time?**

☒ No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.01500000

3A.2 Is the ordinary dividend/distribution franked?

☒ Yes

3A.2a Is the ordinary dividend/distribution fully franked?

☒ Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.01500000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 5 - Further information**5.1 Please provide any further information applicable to this dividend/distribution**

For shareholders with an Australian or New Zealand registered address, payment will be by mandatory direct credit based on applicable information provided to the Company's share registry, Computershare, at the Record Date.

Cheques will be only issued to international shareholders (i.e. those shareholders without a registered address in Australia or New Zealand). Shareholders can update their contact details and payment preferences at <https://www.computershare.com.au/easyupdate/GOR>

5.2 Additional information for inclusion in the Announcement Summary