

6 April 2021

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

(1 page by email)

SETTLEMENT OF US\$175 MILLION OFFERING OF SENIOR UNSECURED NOTES

Further to the announcement on 30 March 2021, Nickel Mines Limited announces the successful settlement of the issue of US\$175 million of Senior Unsecured Notes ('Notes'), maturing 1 April 2024.

The Notes listed on the Singapore Stock Exchange Securities Trading Limited on 5 April 2021.

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