



1 April 2021

Dear Shareholders,

IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S GENERAL MEETING

The shareholder meeting is scheduled to be held Level 1, 677 Murray Street, Perth, Western Australia 6005 on Tuesday, 4 May 2021 at 3.00pm (AWST) (**Meeting**).

ASIC has adopted a temporary 'no-action' position in relation to the convening and holding of virtual meetings. The position follows on from the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020 which expired on 21 March 2021. ASIC's 'no action' policy facilitates electronic dispatch of notices of meeting. Accordingly, the Company will not be sending hard copies of the Notice of Meeting to shareholders who have not previously opted in to receiving electronic copies. Instead, the Notice of Meeting can be viewed and downloaded from the website link:

Based on the information available at the date of this Notice of Meeting, the Board considers it will be in a position to hold a physical meeting with appropriate measures in appropriate measures in place to comply with Federal and State COVID-19 restrictions regarding gatherings. However, the Company strongly encourages Shareholders to submit completed Proxy Forms prior to the Meeting in accordance with the instructions set out in the Proxy Form and the Notice.

To assist the Company in ensuring that the Meeting is held in compliance with the COVID-19 restrictions, Shareholders who wish to attend the Meeting in person will need to register their attendance via info@davenportresources.com.au by no later than 3.00pm (AWST) on 3 May 2021 (**Attendance Closing Date**).

Any Shareholder that has not registered their attendance by the Attendance Closing Date will not be permitted entry into the Meeting if doing so would result in the Company contravening the restrictions imposed by the Western Australian or Federal governments.

Shareholders to attend the meeting in compliance with the restrictions imposed by the Western Australian government. Any Shareholder that has not registered their attendance by the Attendance Closing Date may not be permitted entry into the Meeting if doing so would result in the Company contravening the restrictions imposed by the Western Australian or Federal government.

The Company **strongly encourages Shareholders to lodge a directed proxy form prior to the meeting and register their attendance prior to the Meeting if they intend to attend.** Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the meeting, for example by preparing answers in advance to Shareholders questions. However, votes and questions may also be submitted during the Meeting.

Alternatively, a complete copy of the important Meeting documents has been posted on the Company's ASX market announcements page.

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If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the important Meeting documents.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at www.automicgroup.com.au and log in with your unique shareholder identification number and postcode (or country for overseas residents), where you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online by clicking on the "Vote" tab.

If you are unable to access any of the important Meeting documents online and require hard copy versions please contact the Company Secretary, Amanda Wilton-Heald via email at info@davenportresources.com.au.

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at www.davenportresources.com.au and the Company's ASX Announcement Platform at asx.com.au (ASX: DAV).

This announcement is authorised for market release by Davenport Resources Limited Managing Director, Dr Chris Gilchrist.

Sincerely,

Dr Chris Gilchrist
Managing Director

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